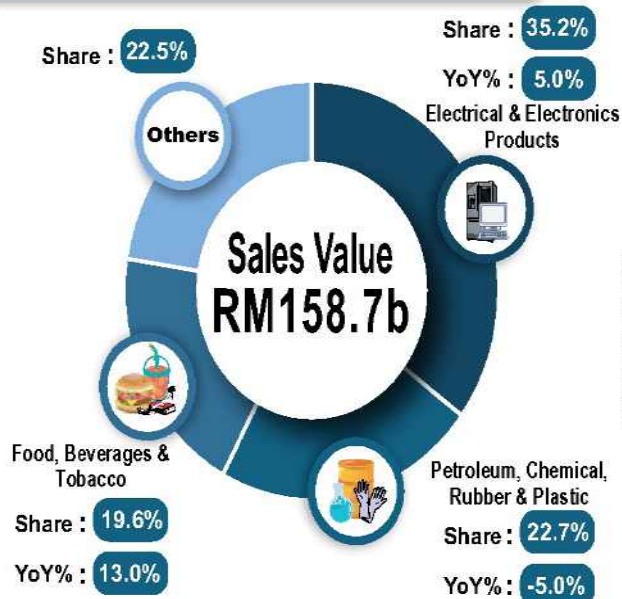


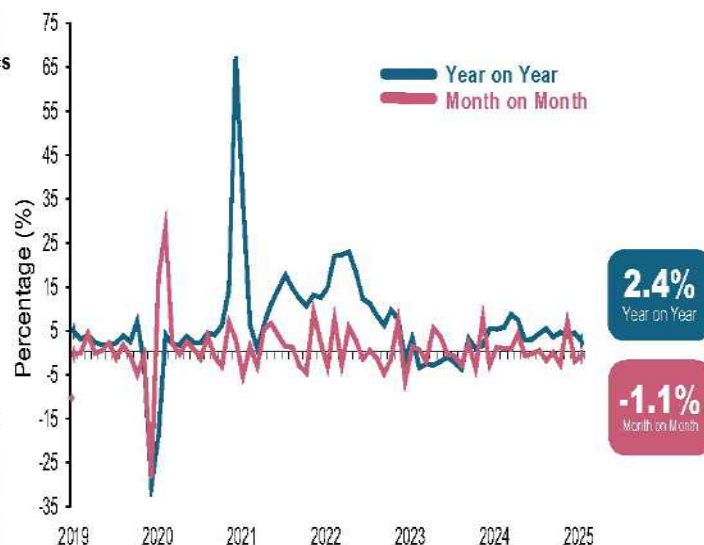
MANUFACTURING STATISTICS, MAY 2025

MANUFACTURING STATISTICS, MAY 2025

Sales Value of the Manufacturing Sector



The Manufacturing sector sales increased 2.4 per cent; amounted to RM158.7 billion in May 2025



Number of Employees and Salaries & Wages

2.40
Million Employees



YoY% : 0.9%
MoM% : -0.1%

RM8.32b
Salaries & Wages



YoY% : 1.6%
MoM% : 0.2%

Share %

Electrical & Electronics Products
YoY%: 1.1% MoM%: 0.4%

Petroleum, Chemical, Rubber & Plastic
YoY%: -0.3% MoM%: -0.6%

Non-metallic Mineral Products, Basic Metal & Fabricated Metal Products
YoY%: 1.4% MoM%: -0.4%

Others



Electrical & Electronics Products
YoY%: 1.3% MoM%: 1.9%

Petroleum, Chemical, Rubber & Plastic
YoY%: 0.6% MoM%: -1.7%

Non-metallic Mineral Products, Basic Metal & Fabricated Metal Products
YoY%: 2.5% MoM%: -0.5%

Others

Export and Domestic-oriented Industries



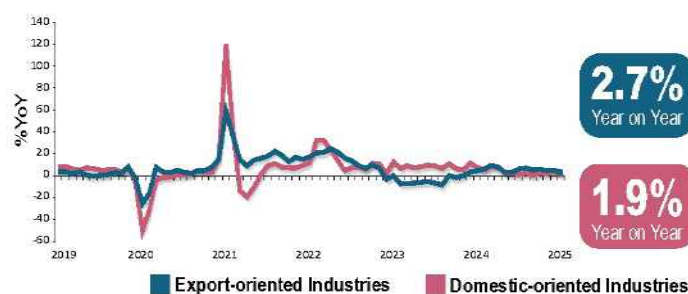
71.1%

Export-oriented Industries

28.9%

Domestic-oriented Industries

of total sales

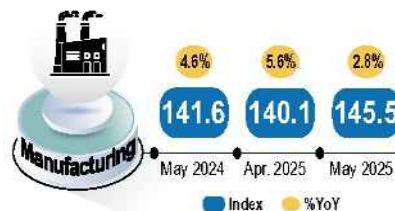
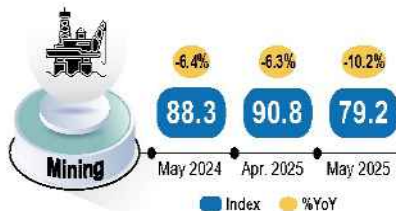
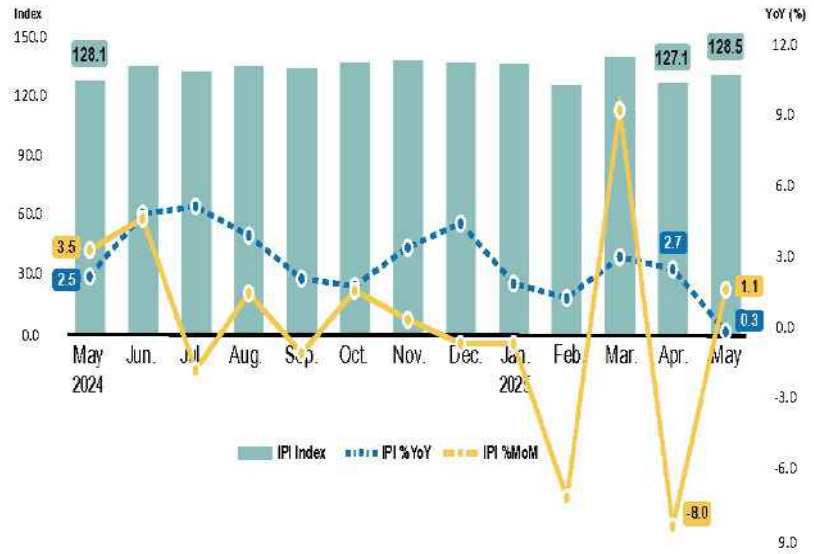
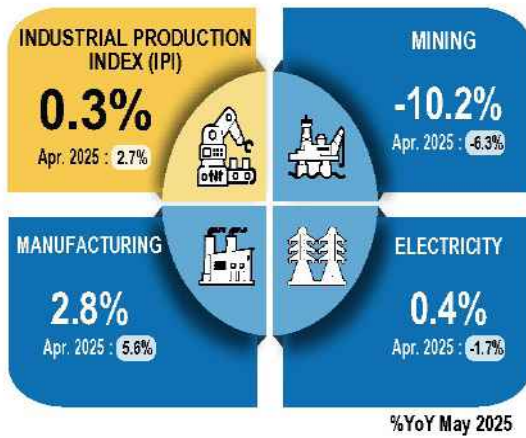


%YoY: Percentage change year-on-year | b: billion
%MoM: Percentage change month-on-month

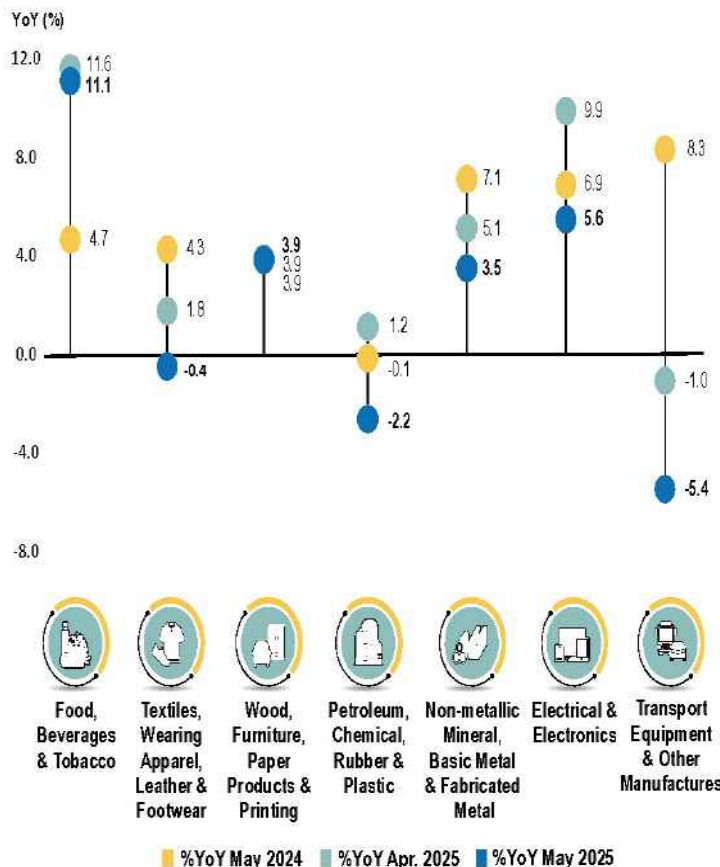
Source: Monthly Manufacturing Statistics, Department of Statistics Malaysia (DOSM)

INDUSTRIAL PRODUCTION INDEX, MAY 2025

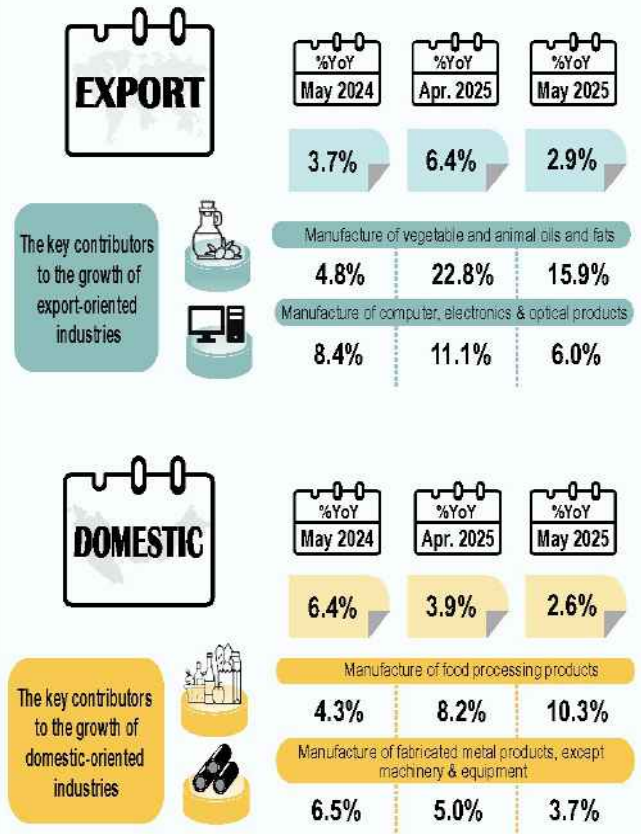
INDUSTRIAL PRODUCTION INDEX MAY 2025



Manufacturing sub-sectors



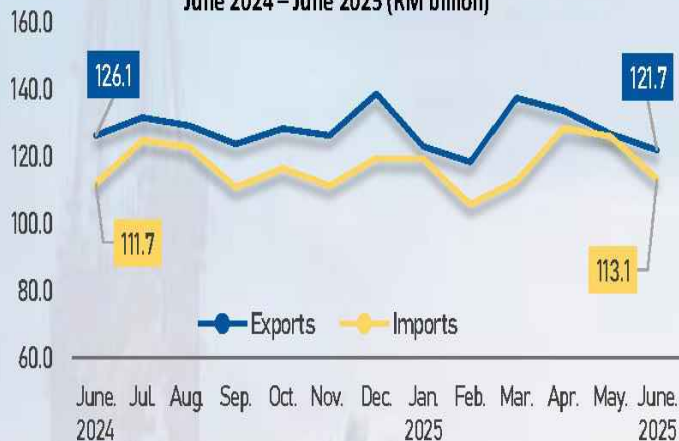
Export and Domestic-Oriented Industries



% YoY: Percentage change year-on-year
% MoM: Percentage change month-on-month

Source: Index of Industrial Production Malaysia, Department of Statistics Malaysia (DOSM)

EXTERNAL TRADE , JUNE 2025

JUNE
2025MALAYSIA EXTERNAL TRADE
STATISTICSMalaysia External Trade Statistics
June 2024 – June 2025 (RM billion)TOTAL
TRADERM234.9 bil.
↓ 1.2%TRADE
BALANCERM8.6 bil.
↓ 40.1%EXPORTS
RM121.7 bil.
↓ 3.5%IMPORTS
RM113.1 bil.
↑ 1.2%Imports By Broad Economic
Categories & End UseIntermediate
Goods

53.1%

RM60.1 bil.
↓ 1.2%Capital
Goods

12.9%

RM14.6 bil.
↑ 21.8%Consumption
Goods

8.3%

RM9.4 bil.
↑ 1.6%

Top 3 Trading Partners

Exports

China
RM14.8 bil.
↓ 9.3%United States
RM16.3 bil.
↑ 4.7%Singapore
RM17.0 bil.
↓ 16.9%

Imports

China
RM27.8 bil.
↑ 12.6%United States
RM11.0 bil.
↑ 21.1%Singapore
RM11.8 bil.
↓ 14.6%Sectorial Performance By
Exports & Imports

Manufacturing

RM106.0 bil.
↓ 3.3%RM95.9 bil.
↑ 3.6%

Mining

RM5.7 bil.
↓ 28.7%RM9.7 bil.
↓ 11.4%

Agriculture

RM9.0 bil.
↑ 17.5%RM6.0 bil.
↑ 3.5%

Trading With ASEAN

EXPORTS
RM33.2 bil.
↓ 13.8%ASEAN
trade share:
24.8%IMPORTS
RM25.0 bil.
↓ 5.6%

Notes:

1. All changes are based on year-on-year (y-o-y) comparison
2. The June 2025 data is preliminary and subject to revision in later issues.
3. This report can be accessed through the web portal of the Department of Statistics, Malaysia (<http://www.dosm.gov.my>) under section: Latest Release

Source : Monthly External Trade Statistics, June 2025,
Department of Statistics Malaysia (DOSM)

LABOUR FORCE, MAY 2025

LABOUR FORCE
MALAYSIA,
MAY 2025

May's unemployed further decreased to 522.4 thousand persons, recording the unemployment rate of **3.0 per cent**

UNEMPLOYMENT

MAY 2025

The number of unemployed persons



Unemployment rate

▼ 0.3pp
↔ 0.0pp

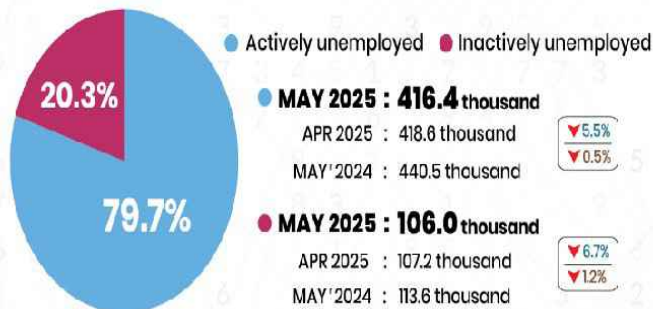
3.0%

May's unemployment rate remained at 3.0 per cent as recorded last month

MAY '2024 554.1 thousand
APR 2025 525.9 thousand

MAY '2024 3.3%
APR 2025 3.0%

Unemployment by category



EMPLOYED PERSONS

MAY 2025

The number of employed persons



Employment-to-population ratio

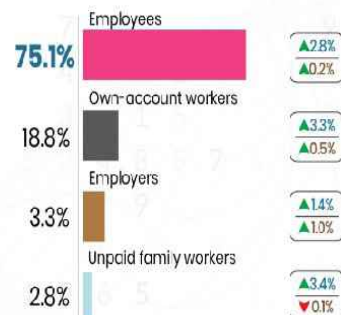
▲ 0.4pp
▲ 0.1pp

68.7%

MAY '2024 16.39 million
APR 2025 16.82 million

MAY '2024 68.3%
APR 2025 68.6%

Employed persons by status in employment



75.1 per cent of the total employed persons were in the **employees' category**

LABOUR FORCE

Labour Force

17.38 million

MAY 2025

Labour Force Participation Rate

70.8%

MAY '2024 16.95 million
APR 2025 17.34 million

MAY '2024 70.6%
APR 2025 70.8%

70.8%

The labour force participation rate during the month was unchanged at 70.8 per cent as in the previous month

LFPR by sex

Male **83.3%**

Female **56.4%**

OUTSIDE LABOUR FORCE



Housework/family responsibilities were the largest component of the outside labour force

Housework/family responsibilities **43.7%**

Schooling/training **41.0%**

Note:

- ▲ Percentage change (year-on-year)
- ▲ Percentage change (month-on-month)
- pp Percentage point

● Unchanged

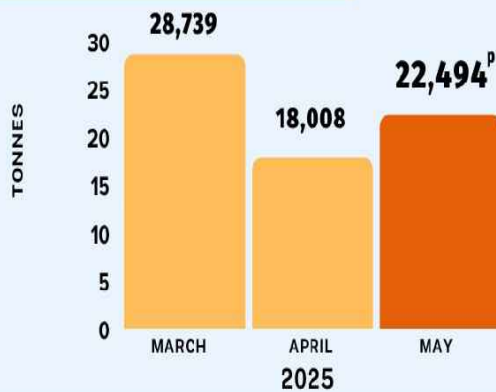
○ Revision based on the current population estimates from the Population and Housing Census of Malaysia 2020

RUBBER STATISTICS, MAY 2025

MONTHLY RUBBER STATISTICS, MAY 2025

PRODUCTION of NATURAL RUBBER

↑ 24.9%



AVERAGE PRICE (cent/kg)



S.M.R. 20

MAY 2025: 744.23
APRIL 2025: 769.55



-3.3%



Concentrated Latex

MAY 2025: 613.80
APRIL 2025: 647.20



-5.2%

DOMESTIC CONSUMPTION

↑ 2.1%

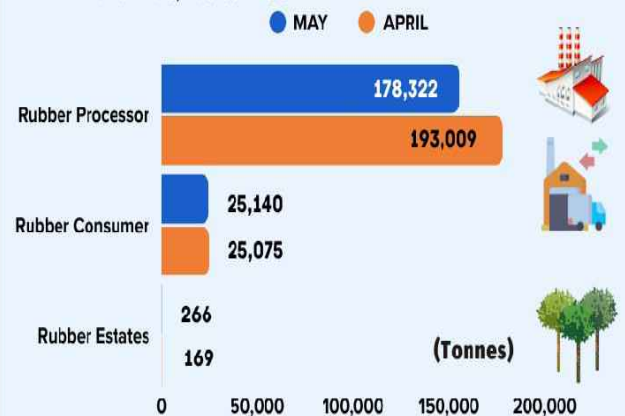
MAY 2025: 19,812^P tonnes
APRIL 2025: 19,403 tonnes



STOCKS

↓ -11.4%

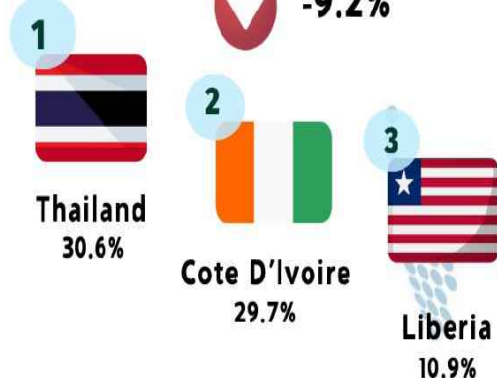
MAY 2025: 180,569^P tonnes
APRIL 2025: 203,708 tonnes



IMPORTS

MAY 2025: 60,869^P tonnes
APRIL 2025: 66,999 tonnes

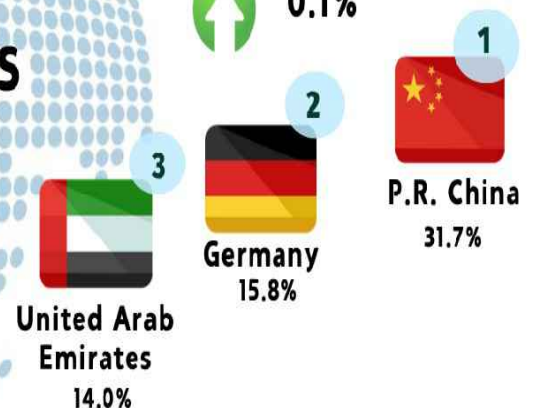
↓ -9.2%



EXPORTS

MAY 2025: 35,939^P tonnes
APRIL 2025: 35,901 tonnes

↑ 0.1%



MAIN COUNTRIES

Note: ↑ change month on month : P = Preliminary : S.M.R. = Standard Malaysian Rubber

Source: Monthly Rubber Statistics May 2025, Department of Statistics Malaysia (DOSM)

CONSUMER PRICE INDEX, JUNE 2025

CONSUMER PRICE INDEX JUNE 2025

Malaysia's inflation increased slower at **1.1 per cent** in June 2025

CORE INFLATION

1.8% 1.8%

INFLATION WITHOUT FUEL

1.4% 1.3%

HEADLINE INFLATION

MAY 2025 JUNE 2025

1.2% 1.1%



URBAN

1.3% 1.3%



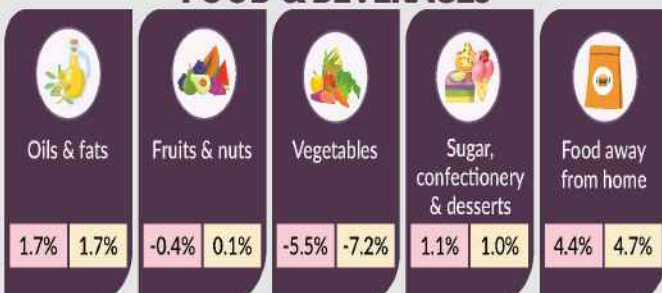
RURAL

1.0% 0.9%

INFLATION BY MAIN GROUP



INFLATION FOR SUBGROUP OF FOOD & BEVERAGES



CHANGE IN INFLATION OF 573 ITEMS BY GOODS & SERVICES CATEGORY



Note: ■ May 2025 ■ June 2025
Percentage Change: Year-on-Year

Note: ▲ Increased ▼ Decreased ◀▶ Remained Unchanged
Source: Malaysia's Consumer Price Index (2010=100), Department of Statistics Malaysia (DOSM)

LEADING INDEX, MAY 2025

MALAYSIAN ECONOMIC INDICATORS LEADING, COINCIDENT & LAGGING INDEXES MAY 2025

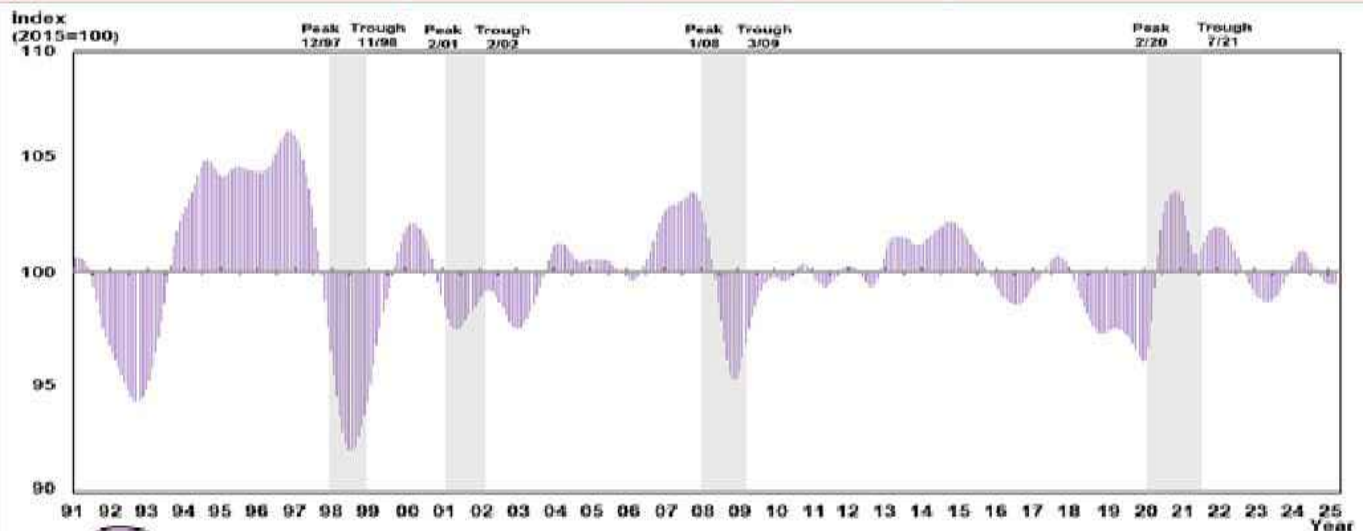
MALAYSIA'S ECONOMIC OUTLOOK REMAINS POSITIVE,
WITH THE LEADING INDEX INCREASING MARGINALLY BY 0.04 PER CENT IN MAY 2025

Leading Composite Index (2015=100) and Annual Change (%)



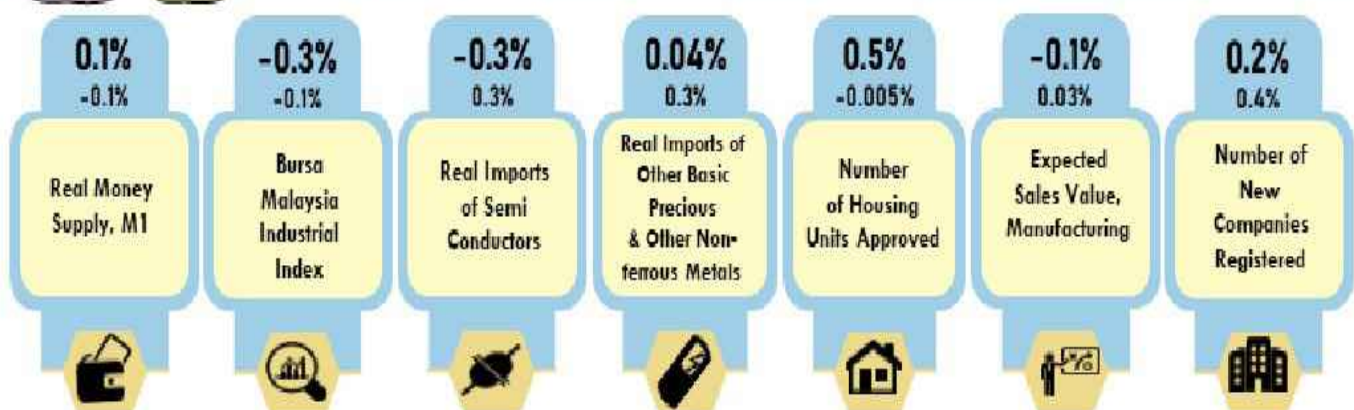
Note: Economic direction forecast by Leading Composite Index in average of 4 to 6 months ahead

Leading Composite Index (Long Term Trend = 100) and Business Cycle (Grey Shaded Areas), January 1991 to May 2025



Leading Composite Index, Monthly Change (%)

Contribution of Each Component to the Percentage Change in the Leading Composite Index from the Previous Month



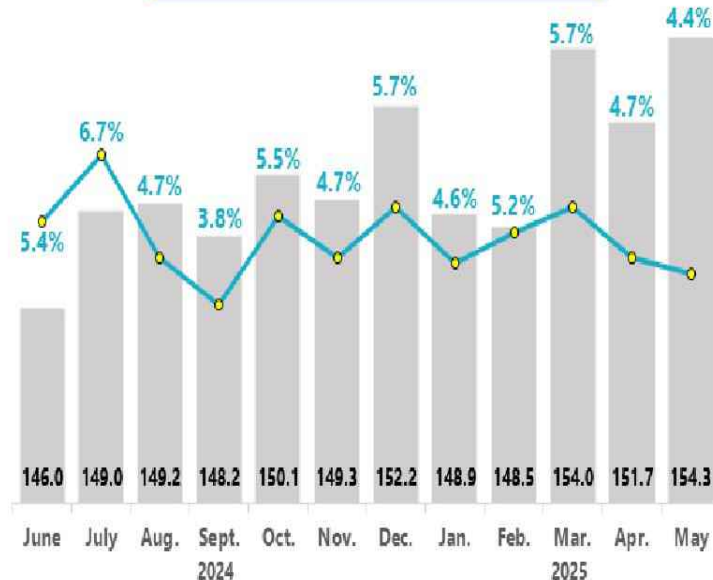
Note: May 2025
April 2025

Source: Malaysian Economic Indicators- Leading, Coincident & Lagging Indexes, May 2025,
Department of Statistics Malaysia (DOSM)

DISTRIBUTIVE TRADE, MAY 2025

PERFORMANCE OF WHOLESALE & RETAIL TRADE, MAY 2025

Sales Value of Wholesale & Retail Trade
(RM billion)



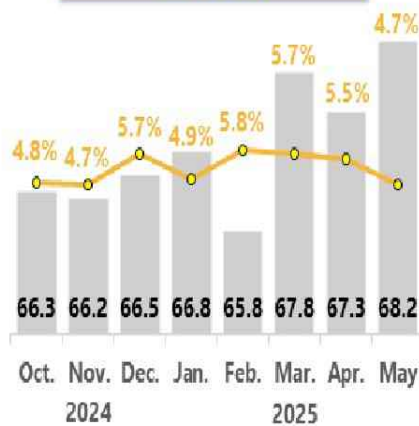
Volume Index



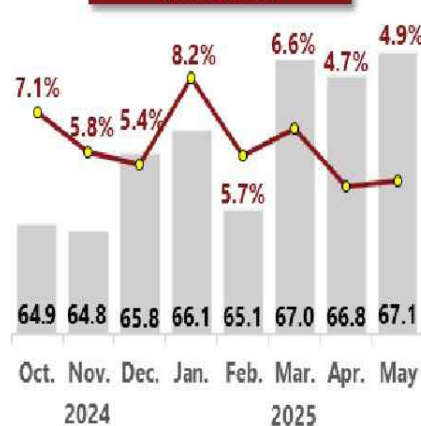
■ May 2025 ■ May 2024

Seasonally Adjusted Volume Index May 2025: 1.6%
(Month-on-Month)

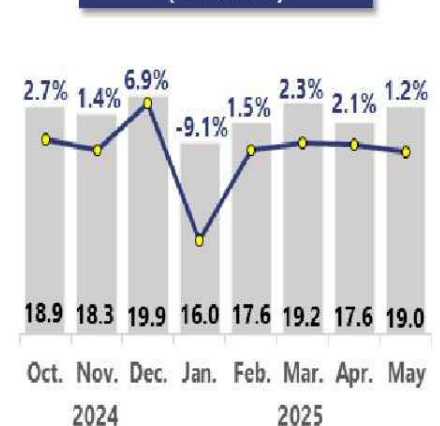
Sales Value of Wholesale Trade
(RM billion)



Sales Value of Retail Trade
(RM billion)



Sales Value of Motor Vehicles
(RM billion)



Percentage Change: Year-on-Year

MAIN GROUPS (SALES VALUE)

Wholesale Trade

Other Specialised Wholesale



1.8%

Wholesale of Household Goods



7.4%

Wholesale of Food, Beverages & Tobacco



7.7%

Retail Trade

Retail Sale in Non-specialised Stores



4.0%

Retail Sale of Other Goods in Specialised Stores



5.2%

Retail Sale of Other Household Equipment in Specialised Stores



5.6%

Motor Vehicles

Sale of Motor Vehicles



0.2%

Sale of Motor Vehicles Parts & Accessories



2.1%

Maintenance & Repair of Motor Vehicles



0.6%

Source: Performance of Wholesale & Retail Trade, May 2025,
Department of Statistics Malaysia (DOSM)

PPI, JUNE 2025

PRODUCER PRICE INDEX (PPI) LOCAL PRODUCTION

JUNE 2025

[Year-on-Year]

[Month-on-Month]

June 2025 May 2025
-4.2% -3.6%

June 2025 May 2025
-0.7% -1.1%

Malaysia's Producer Price Index decreased by
4.2 per cent in June 2025

PPI OF SELECTED COUNTRIES

United States of America



June 2025 : 2.3%
May 2025 : 2.7%

P.R. China



June 2025 : -3.6%
May 2025 : -3.3%

Republic of Korea



June 2025 : 0.5%
May 2025 : 0.3%

Taiwan



June 2025 : -5.5%
May 2025 : -4.3%

Indonesia



June 2025 : 1.4%
May 2025 : 1.2%

Japan



June 2025 : 2.9%
May 2025 : 3.3%

Source: Official website of
selected NSOs

PPI BY SECTOR

Agriculture, forestry & fishing



-0.3% -1.0%
May 2025 : 1.8% May 2025 : -5.4%

Mining



-8.0% 4.6%
May 2025 : -15.0% May 2025 : -2.3%

Manufacturing



-4.3% -1.2%
May 2025 : -3.0% May 2025 : -0.5%

Electricity & gas supply



-0.2% -0.2%
May 2025 : -1.1% May 2025 : 0.6%

Water supply



-0.2% 0.2%
May 2025 : -0.2% May 2025 : 0.2%

Note :

■ Year-on-Year

■ Month-on-Month

PPI BY STAGE OF PROCESSING

Crude materials for further processing



-5.8%
May 2025 : -8.7%
1.2%
May 2025 : -3.7%

Intermediate materials, supplies & components



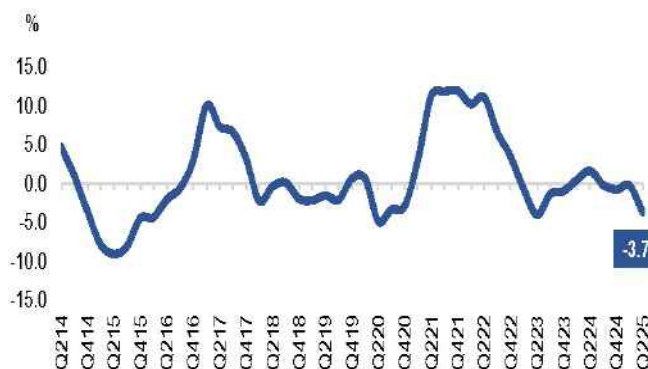
-4.4%
May 2025 : -2.4%
-1.8%
May 2025 : -0.6%

Finished goods



-2.3%
May 2025 : -2.4%
0.5%
May 2025 : -0.3%

PPI Q2 2014 – Q2 2025



PPI JUNE 2024 – JUNE 2025

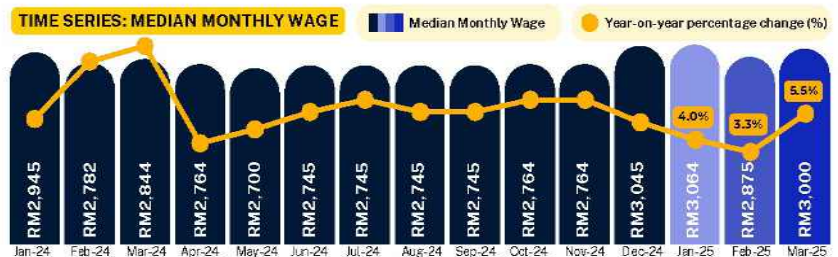


Source : Producer Price Index (2010=100) Local Production, Department of Statistics Malaysia (DOSM)

WAGES STATISTICS, Q1 2025

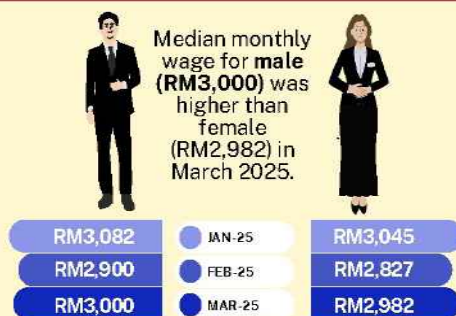
EMPLOYEE WAGES STATISTICS (FORMAL SECTOR) FIRST QUARTER 2025

“ In March 2025, the median monthly wage of Malaysian formal employees reached RM3,000, a 5.5 percent higher than March 2024 (RM2,844). ”

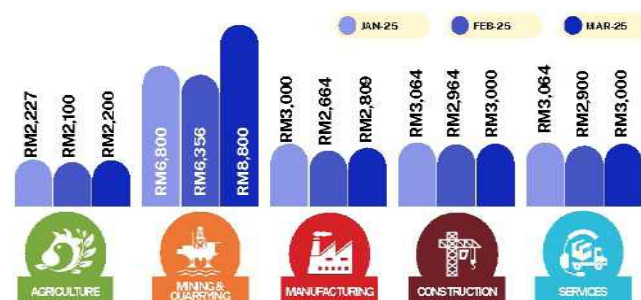


MEDIAN MONTHLY WAGE OF FORMAL EMPLOYEES BY DIMENSIONS

BY SEX



BY ECONOMIC ACTIVITY



The Mining & quarrying sector recorded the highest median monthly wage (RM8,800), followed by Construction, Services, Manufacturing and Agriculture.

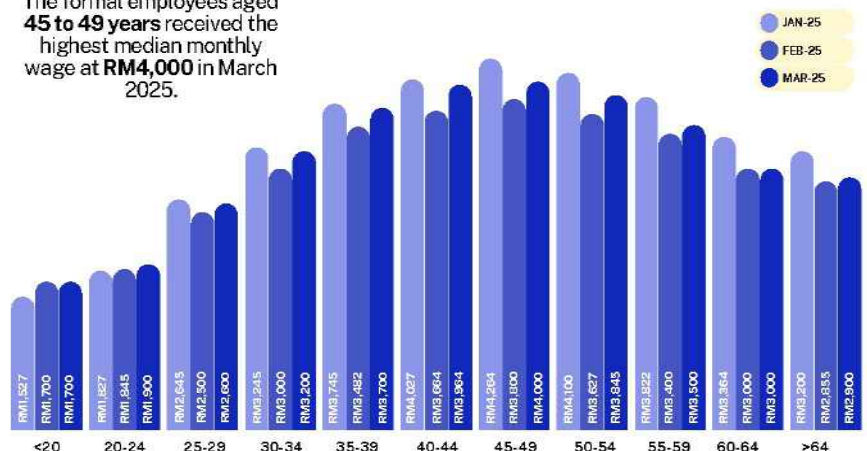
BY ETHNIC



Chinese formal employees recorded the median monthly wage of RM4,482, Indian (RM2,900) and Bumiputera (RM2,545) in March 2025.

BY AGE GROUP

The formal employees aged 45 to 49 years received the highest median monthly wage at RM4,000 in March 2025.



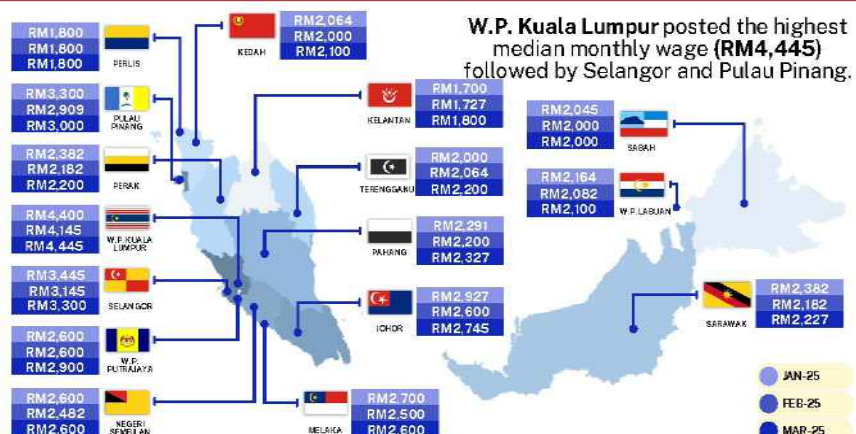
DISTRIBUTION BY WAGE SCALE



The percentage of formal employees earning below RM2,000 declined 3.8 percentage point to 27.4 per cent in March 2025 (March 2024: 31.2 per cent).

Notes: The sum may differ from the total due to independent rounding.

BY STATE



W.P. Kuala Lumpur posted the highest median monthly wage (RM4,445) followed by Selangor and Pulau Pinang.

SCOPE & COVERAGE

These statistics is based on the administrative data, including data on the mandatory contribution of retirement savings by the private and non-pensionable public sectors and data on the contribution of social security insurance from various agencies. The data focus only on the organized formal employees and does not cover employed persons fall under non-standard employment, including own-account workers and unpaid family workers.

CONCEPT & DEFINITION

Wages refer to all remuneration paid to employees, including bonuses, commissions and allowances, during the reference period.

The **Median** refers to the middle observation in a set of data arranged in a sequence. The median wage is used to give a more accurate picture of the "average wage", as the determination of the median is not affected by extreme values.

SOURCE: EMPLOYEE WAGES STATISTICS (FORMAL SECTOR) REPORT, FIRST QUARTER 2025, DEPARTMENT OF STATISTICS MALAYSIA (DOSM)

EXTERNAL TRADE, 2024

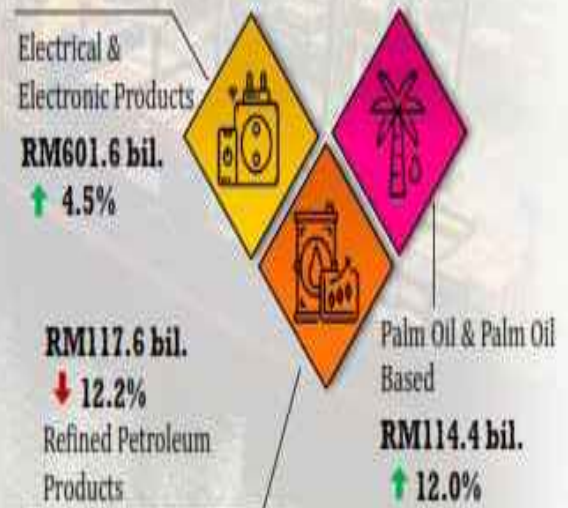
FINAL EXTERNAL TRADE STATISTICS

Malaysia's 2024 trade increased 9.2% year-on-year, recording a new high of RM2.88 trillion.

EXPORTS, IMPORTS & TOTAL TRADE



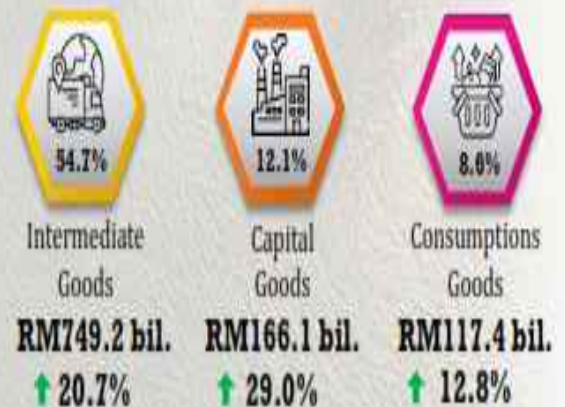
EXPORTS OF MAJOR PRODUCTS



DOMESTIC EXPORTS & RE-EXPORTS



IMPORTS BY BROAD ECONOMIC CATEGORIES & END USE



MAJOR TRADING PARTNERS

	1 China	2 Singapore	3 United States
Export	RM187.8 bil. ↓ 2.1%	RM230.9 bil. ↑ 5.3%	RM198.9 bil. ↑ 23.3%
Import	RM296.5 bil. ↑ 14.9%	RM165.4 bil. ↑ 15.1%	RM126.3 bil. ↑ 42.1%

Sumbangan Dagangan ASEAN:

Exports	26.5%
RM438.0 bil.	↑ 4.2%
Imports	
RM326.4 bil.	↑ 8.7%

Source: Final External Trade Statistics, 2024
Department of Statistics Malaysia (DOSM)

Notes

1. All changes are based on year-on-year (y-o-y) comparison.
2. This report can be accessed through the web portal of the Department of Statistics, Malaysia (<http://www.dosm.gov.my>) under section: Latest Release.

EXTERNAL TRADE SARAWAK, 2024



EXPORTS

RM134.9 billion

↑ 3.1%

IMPORTS

RM63.8 billion

↑ 1.9%

TRADE BALANCE

RM71.1 billion

↑ 4.2%

TOTAL TRADE

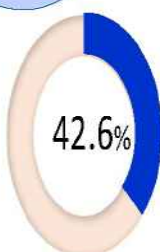
RM198.7 billion

↑ 2.7%

Export of Major Products

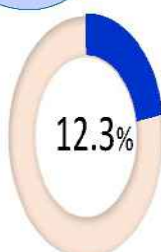
Liquefied Natural Gas
RM57.4 billion

↑ 3.7%



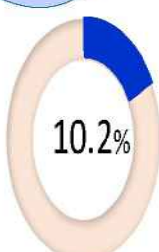
Palm Oil
RM16.5 billion

↑ 15.7%



Crude Petroleum
RM13.8 billion

↓ 5.8%



Imports by End Use & BEC

Intermediate Goods

50.2%



RM32.0 billion

↓ 2.8%

Consumption Goods

20.8%



RM13.2 billion

↑ 16.4%

Capital Goods

13.6%



RM8.7 billion

↑ 0.2%

Top 5 Trading Partners

Peninsular Malaysia

24.3%

Exports : RM16.7 billion
Imports : RM31.6 billion

Japan

15.9%

Exports : RM29.1 billion
Imports : RM2.5 billion

China

13.8%

Exports : RM18.2 billion
Imports : RM9.2 billion

Korea, Republic of

9.0%

Exports : RM16.7 billion
Imports : RM1.2 billion

Note: 1. ↑ ↓ All changes are based on year-on-year comparison

2. ● Indicates percentage share.

EXTERNAL TRADE SABAH, 2024

SABAH EXTERNAL TRADE STATISTICS 2024

TOTAL TRADE IN 2024 VALUED AT RM107.8 BILLION, AN INCREASED OF 2.7 PERCENT



EXPORTS

RM61.3 billion

RM62.8 billion

2.3%



IMPORTS

RM46.4 billion

RM42.2 billion

10.2%



TOTAL TRADE

RM107.8 billion

RM105.0 billion

2.7%

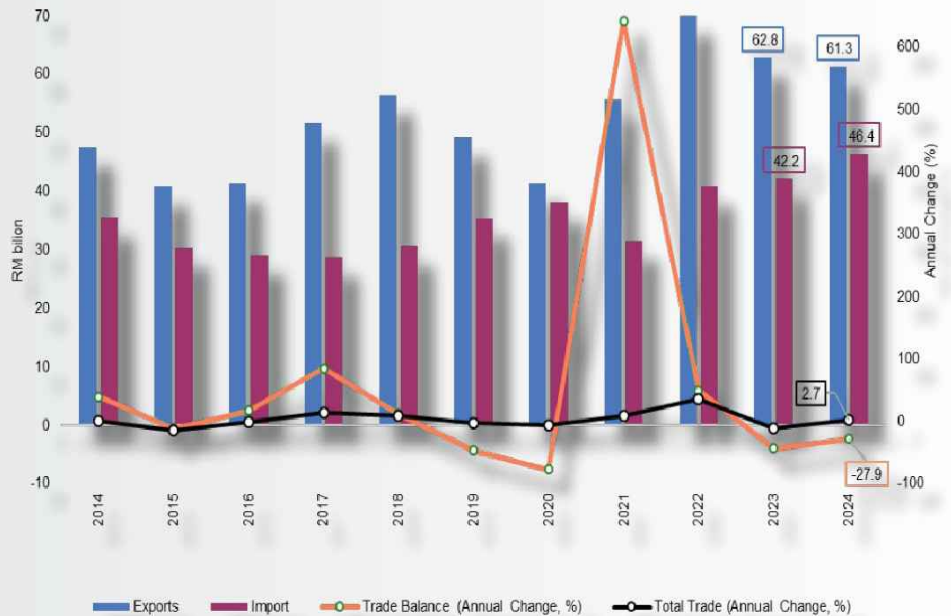


TRADE BALANCE

RM14.9 billion

RM20.6 billion

27.9%



MAJOR TRADING PRODUCTS EXPORTS



RM21.3 billion

13.8%

34.7%

CRUDE PETROLEUM



RM17.3 billion

8.4%

28.3%

PALM OIL



RM4.6 billion

9.9%

7.4%

LIQUEFIED NATURAL GAS



RM13.8 billion

17.9%

29.7%

CONSUMPTION GOODS



RM18.6 billion

9.2%

40.1%

INTERMEDIATE GOODS



RM6.7 billion

2.2%

14.4%

CAPITAL GOODS

BY END USE & BEC

IMPORTS

MAJOR TRADING PARTNERS



PENINSULAR MALAYSIA



46.8%

RM20.5billion

RM29.9billion

CHINA



11.1%

RM7.7 billion

RM4.3billion

THAILAND



5.3%

RM4.1 billion

RM1.6 billion

REPUBLIC KOREA



3.7%

RM3.6 billion

RM0.3 billion

JAPAN



3.6%

RM3.0 billion

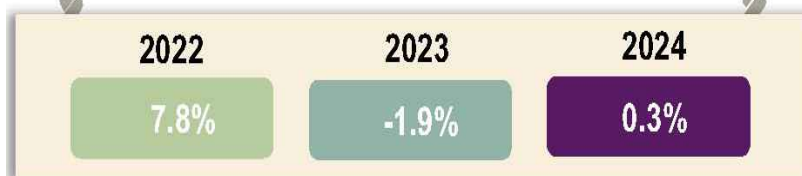
RM0.8 billion

EXPORTS IMPORTS 2024 2023 CONTRIBUTION

PPI, 2024

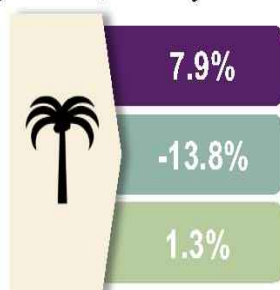
PRODUCER PRICE INDEX LOCAL PRODUCTION 2024

Producer Price Index (PPI)
Local Production increased by
0.3 per cent in 2024

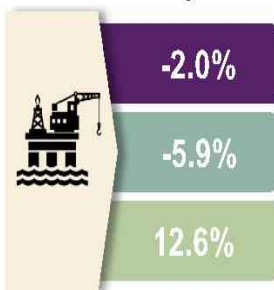


PPI BY SECTOR

Agriculture, forestry & fishing



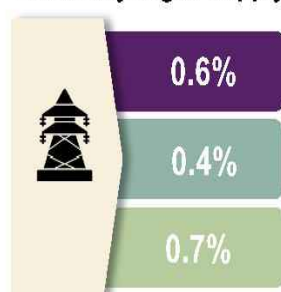
Mining



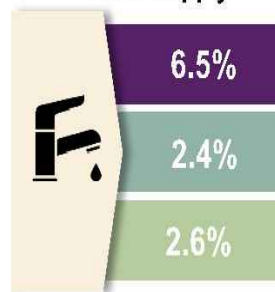
Manufacturing



Electricity & gas supply



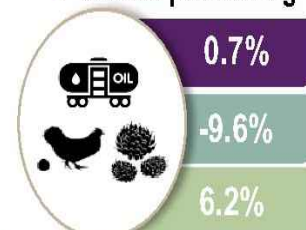
Water supply



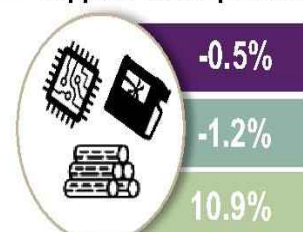
Note :
■ 2024
■ 2023
■ 2022

PPI BY STAGE OF PROCESSING

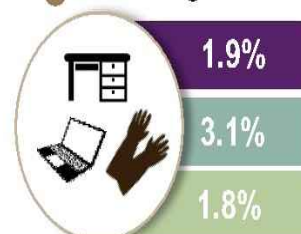
1 Crude materials for further processing



2 Intermediate materials, supplies & components



3 Finished goods



Source: Analysis of Annual Producer Price Index 2024, Department of Statistics Malaysia (DOSM)

GDP (INCOME APPROACH), 2024

GROSS DOMESTIC PRODUCT (GDP)
INCOME APPROACH 2024GDP at
Current Prices

RM1,932.3bil

5.9% (1.6%)
Y-o-Y

GROSS OPERATING SURPLUS

63.7% (64.3%)
to GDP5.0% (-2.1%)
Y-o-Y

COMPENSATION OF EMPLOYEES

33.6% (33.5%)
to GDP6.1% (4.6%)
Y-o-Y

TAXES LESS SUBSIDIES

2.7% (2.2%)
to GDP29.3% (215.4%)
Y-o-Y

SECTORAL PERFORMANCE

COMPENSATION OF EMPLOYEES

GROSS OPERATING SURPLUS

AGRICULTURE



15.9%

11.1% (0.7%)
Y-o-Y

82.8%

10.2% (-14.4%)
Y-o-YMINING &
QUARRYING

9.9%

14.2% (9.2%)
Y-o-Y

86.6%

-1.6% (-14.6%)
Y-o-Y

MANUFACTURING



33.5%

2.2% (3.3%)
Y-o-Y

65.4%

3.9% (-5.7%)
Y-o-Y

CONSTRUCTION



75.1%

18.0% (8.2%)
Y-o-Y

27.0%

15.9% (-2.2%)
Y-o-Y

SERVICES



37.2%

5.5% (4.8%)
Y-o-Y

61.1%

5.7% (5.8%)
Y-o-Y

Notes: () 2023 data

Billion

Y-o-Y Annual percentage change

Contribution to Value added

Source: National Accounts, Gross Domestic Product Income Approach, Department of Statistics Malaysia (DOSM)

GROSS FIXED CAPITAL FORMATION, 2024

GROSS FIXED CAPITAL FORMATION (GFCF) 2024

Increased to **12.0 per cent** with a value of **RM352.3 billion**

Annual Growth
Rate



12.0% 2024

5.4% 2023

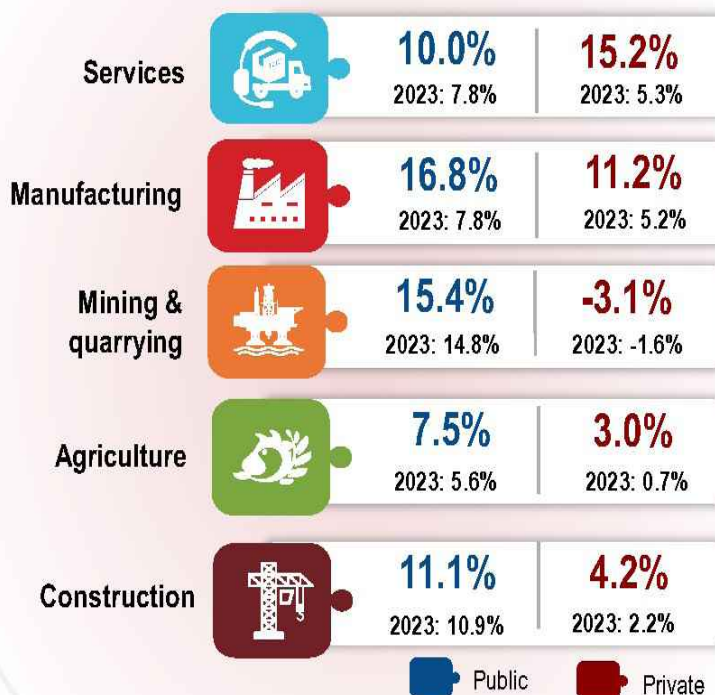
Contribution to
GDP



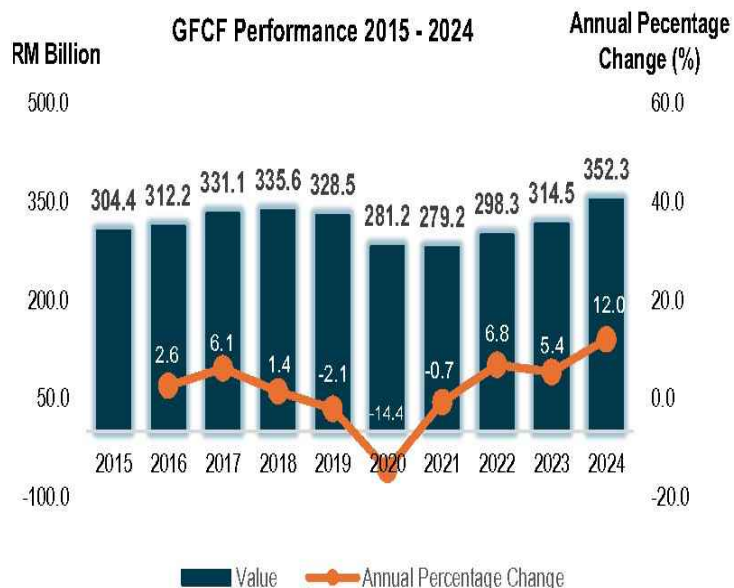
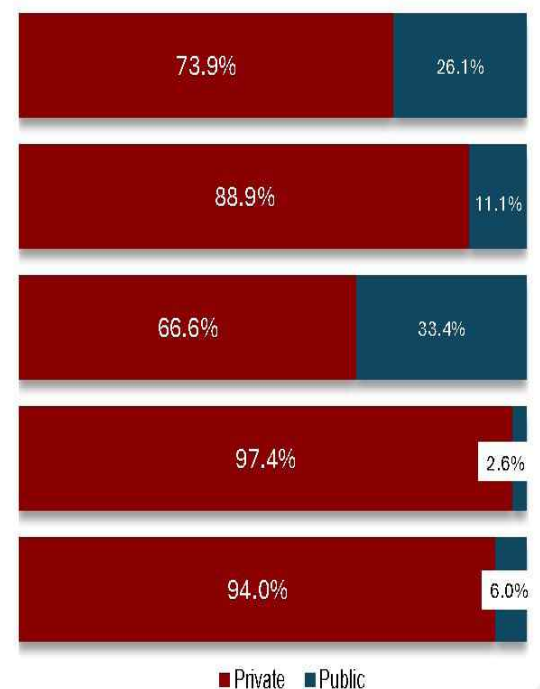
21.3% 2024

20.0% 2023

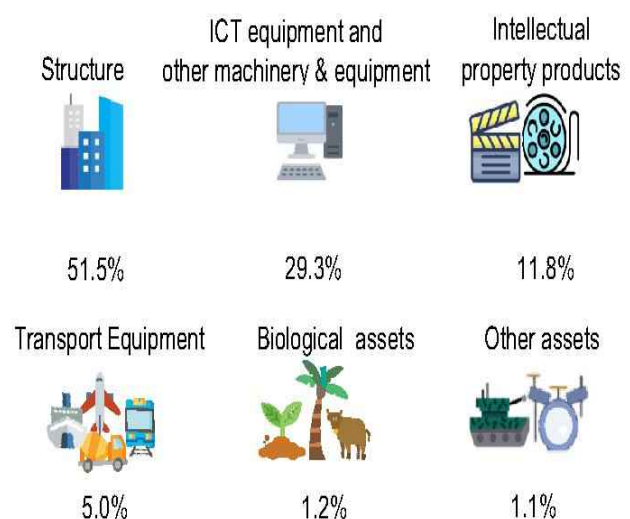
Annual Growth Percentage of GFCF by Sector and Kind of Economic Activity



Percentage Share of GFCF by Sector and Type of Economic Activity



Percentage Share of GFCF by Type of Assets



Source: National Accounts, Gross Domestic Product, Department of Statistics, Malaysia (DOSM)

ICT & E-COMMERCE BY ESTABLISHMENT, 2024

MAIN FINDINGS

USAGE OF ICT AND E-COMMERCE BY ESTABLISHMENT 2024

USAGE OF ICT



Computer

2023: 96.6%

2022: 95.9%



Internet

2023: 94.0%

2022: 93.3%



Web Presence

2023: 72.7%

2022: 71.4%

TYPES OF INTERNET ACCESS



Fixed Broadband

2023: 93.0%

2022: 92.3%



Mobile Broadband

2023: 78.8%

2022: 77.9%



Fixed Broadband & Mobile Broadband

2023: 75.0%

2022: 72.9%

COMPUTER NETWORK INFRASTRUCTURE



INTRANET

2023: 52.0%

2022: 49.8%



EXTRANET

2023: 25.7%

2022: 24.0%



LAN

2023: 76.9%

2022: 75.8%



WLAN

2023: 71.1%

2022: 69.5%



WAN

2023: 88.9%

2022: 88.0%



OTHERS

2023: 7.5%

2022: 5.0%

INCOME AND EXPENDITURE OF E-COMMERCE

Income

2023: RM1,184.1b

2022: RM1,126.9b

YoY: 5.1%

Domestic

2023: RM1,053.0b

2022: RM1,003.5b

YoY: 4.9%

International

2023: RM131.1b

2022: RM123.4b

YoY: 6.3%

B2B

2023: RM817.1b

2022: RM786.5b

YoY: 3.9%

B2C

2023: RM336.6b

2022: RM312.6b

YoY: 7.7%

B2G

2023: RM30.4b

2022: RM27.8b

YoY: 9.3%

Expenditure

2023: RM571.4b

2022: RM531.6b

YoY: 7.5%

Domestic

2023: RM530.6b

2022: RM494.2b

YoY: 7.4%

International

2023: RM40.8b

2022: RM37.5b

YoY: 8.9%

B2B

2023: RM443.4b

2022: RM432.2b

YoY: 2.6%

B2C

2023: RM112.6b

2022: RM87.9b

YoY: 28.1%

B2G

2023: RM15.4b

2022: RM11.5b

YoY: 33.6%

QUARTERLY E-COMMERCE INCOME



Income of E-commerce 2023

RM1,184.1 billion



	Q1 2023	Q2 2023	Q3 2023	Q4 2023
QoQ :	1.6%	-3.8%	3.2%	0.8%
YoY :	10.4%	2.5%	5.4%	1.7%
	Q1 2024	Q2 2024	Q3 2024	Q4 2024
QoQ :	0.5%	3.1%	-0.6%	0.8%
YoY :	0.5%	7.8%	3.8%	3.7%
	Q1 2025			
QoQ :	0.1%			
YoY :	3.4%			

Note: b - Billion
Q - Quarter

QoQ - Percentage change quarter-on-quarter
YoY - Percentage change year-on-year

Source: Usage of ICT and E-Commerce by Establishment 2024
Department of Statistics Malaysia

MICRO & SME, 2024

MICRO, SMALL AND MEDIUM ENTERPRISES
(MSMEs) 2024Malaysia's GDP
at constant 2015 prices

5.1%

RM1,650.3b

Non-MSMEs

4.7%

RM997.9b



MSMEs

5.8%

RM652.4b

Value and Growth Rate of Malaysia's MSMEs' GDP at
Constant 2015 PricesMSMEs' GROSS DOMESTIC
PRODUCT

Performance of MSMEs to GDP



39.5%



5.8% | 4.9%



MSMEs' EMPLOYMENT



Performance of MSMEs to Employment



48.7%



3.1% | 3.5%

Share

54.8%



Agriculture



2.5% | 0.8%

48.8%



Construction



17.3% | 5.8%

43.1%



Services



5.7% | 6.5%

34.1%



Manufacturing



5.0% | 1.5%

3.1%



Mining & quarrying



3.8% | 4.4%

Services

Share:



50.8%



4.0% | 4.5%

Construction

Share:



48.1%



0.4% | 0.9%

Manufacturing

Share:



46.2%



2.7% | 2.4%

Agriculture

Share:



42.3%



0.6% | 1.0%

Mining & quarrying

Share:



28.0%



1.8% | 0.1%

Notes:

- Share
- Annual percentage change
- b refers to billion
- Year 2024 | 2023

Performance of
MSMEs to Exports

14.3%



31.3% | 3.0%

MSMEs' EXPORTS OF GOODS AND SERVICES

Manufacturing

Share:



62.0%



7.9% | -0.7%

Services

Share:



36.2%



114.8% | 16.4%

Agriculture

Share:



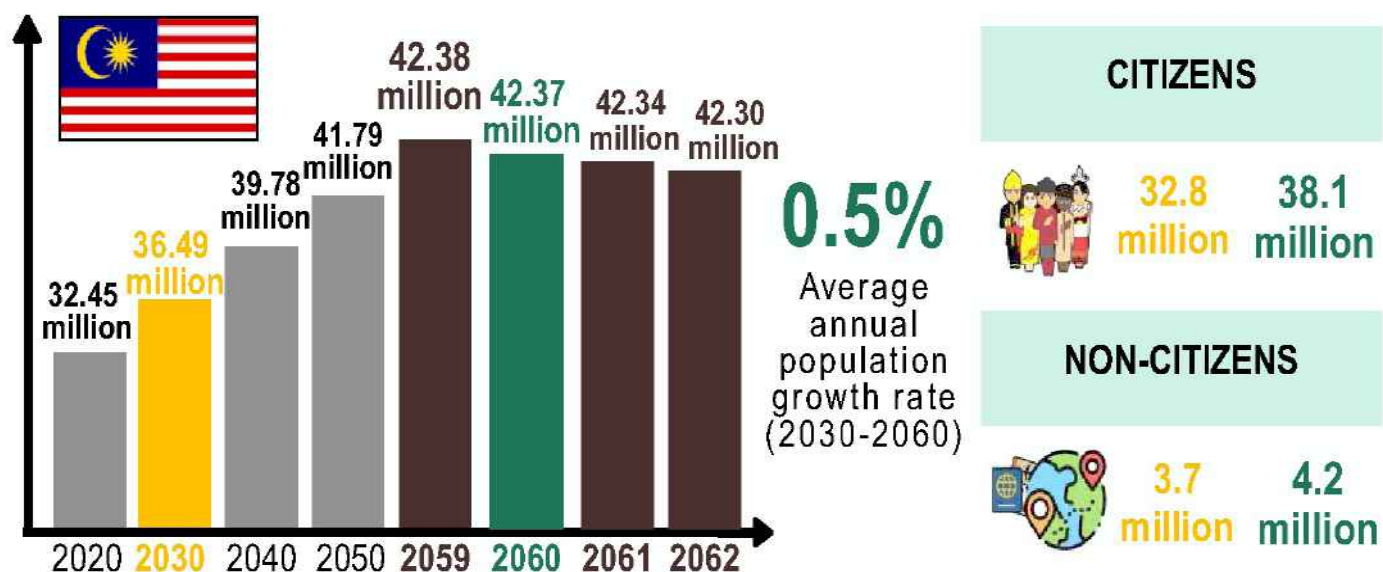
1.8%



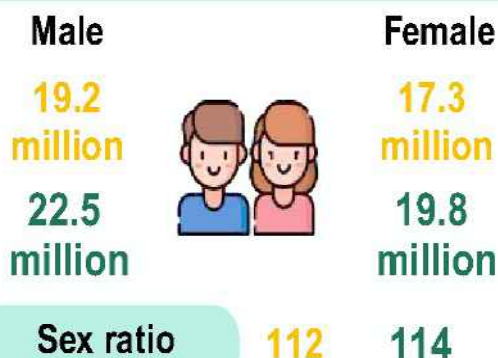
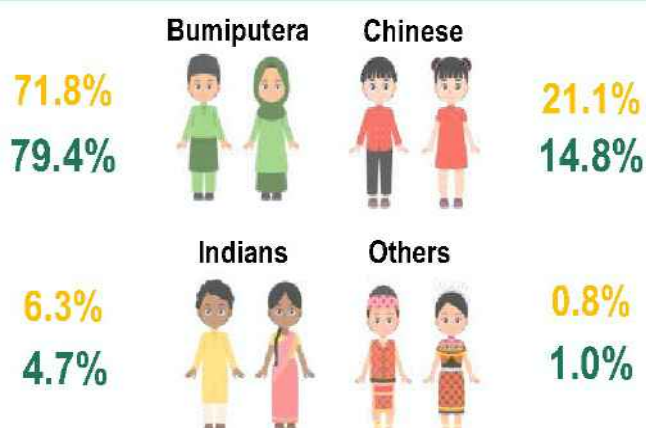
-4.9% | 12.7%

Source: National Accounts, Micro, Small and Medium Enterprises, Department of Statistics Malaysia (DOSM)

POPULATION PROJECTION, 2020 - 2060

POPULATION PROJECTIONS, MALAYSIA,
2020 - 2060

POPULATION BY SEX

PERCENTAGE OF CITIZENS
BY ETHNIC GROUP

MEDIAN AGE

Median age is 40.7 years in 2060. Increased 7.9 years over a 30-year period (2030: 32.8 years).



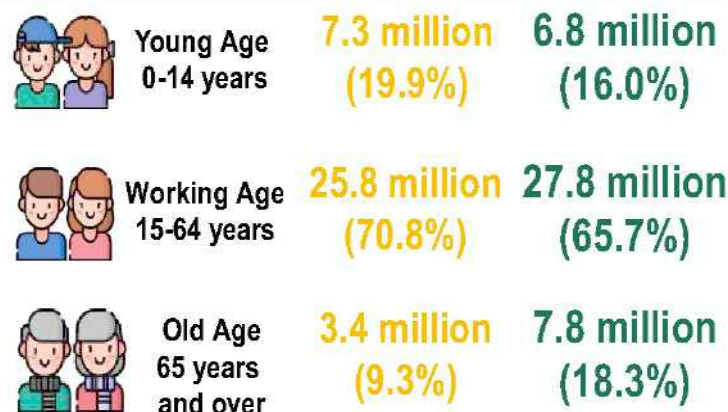
TOTAL DEPENDENCY RATIO

41.3

52.3

The dependency ratio is the ratio of dependents for every 100 persons in the working age population

POPULATION BY AGE GROUP



Legend: 2030 2060

POPULATION PROJECTION, 2020 - 2060

POPULATION PROJECTIONS BY STATE,
MALAYSIA, 2020 - 2060

('000)



JOHOR

4,009.7

4,490.6

4,880.9

5,047.2

4,994.6



KEDAH

2,131.4

2,365.4

2,539.6

2,605.4

2,578.0



KELANTAN

1,792.5

2,145.7

2,617.4

3,058.0

3,484.5



MELAKA

998.4

1,138.4

1,263.1

1,340.6

1,365.2



NEGERI SEMBILAN

1,200.0

1,326.5

1,432.2

1,488.9

1,480.0



PAHANG

1,591.3

1,807.2

2,064.5

2,303.7

2,488.2



PERAK

2,496.0

2,708.6

2,918.5

3,061.9

3,119.1



PERLIS

284.9

317.7

345.6

355.8

355.7



PULAU PINANG

1,740.4

1,909.9

1,984.0

1,936.6

1,808.6



SABAH

3,418.8

4,046.8

4,495.5

4,794.4

4,890.5



SARAWAK

2,453.7

2,691.1

2,910.3

3,016.0

3,019.3



SELANGOR

6,994.4

7,799.2

8,233.4

8,364.2

8,102.7



TERENGGANU

1,149.4

1,401.1

1,697.0

1,987.5

2,291.2



W.P. KUALA LUMPUR

1,982.1

2,087.2

2,069.7

2,008.2

1,878.7



W.P.

95.1

106.0

110.1



W.P.

109.2

151.6

222.9

Legend:

2020

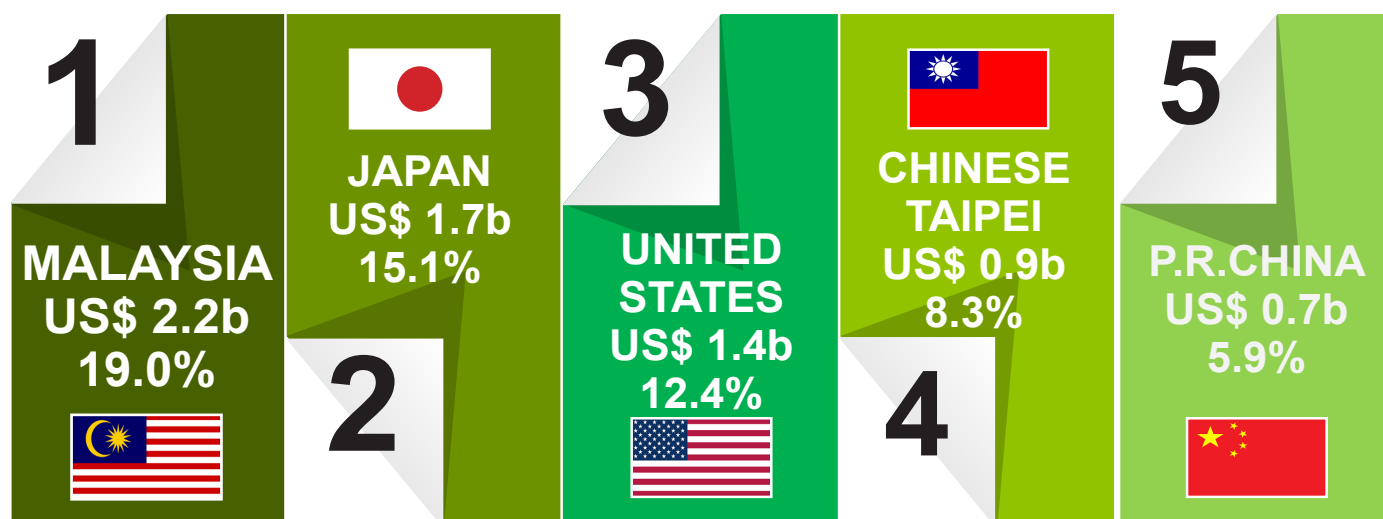
2030

2040

2050

MALAYSIA AS WORLD LARGEST EXPORTERS OF PARTS AND ACCESSORIES FOR INSTRUMENTS AND APPARATUS FOR MEASURING OR CHECKING ELECTRICAL QUANTITIES OR FOR DETECTING IONISING RADIATIONS, N.E.S.

In 2021, Malaysia's export of Parts and accessories for instruments and apparatus for measuring or checking electrical quantities or for detecting ionising radiations, n.e.s. recorded US\$ 2.2 billion which was 19.0% share of the world exports.

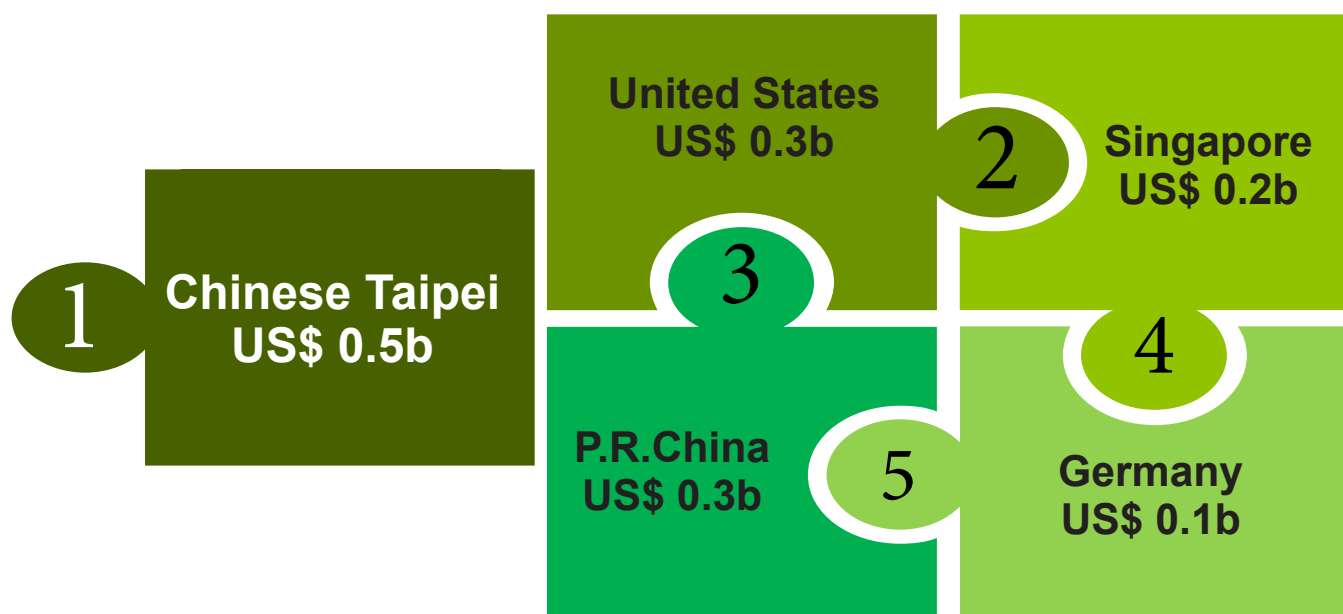


Notes:

-*HS903090

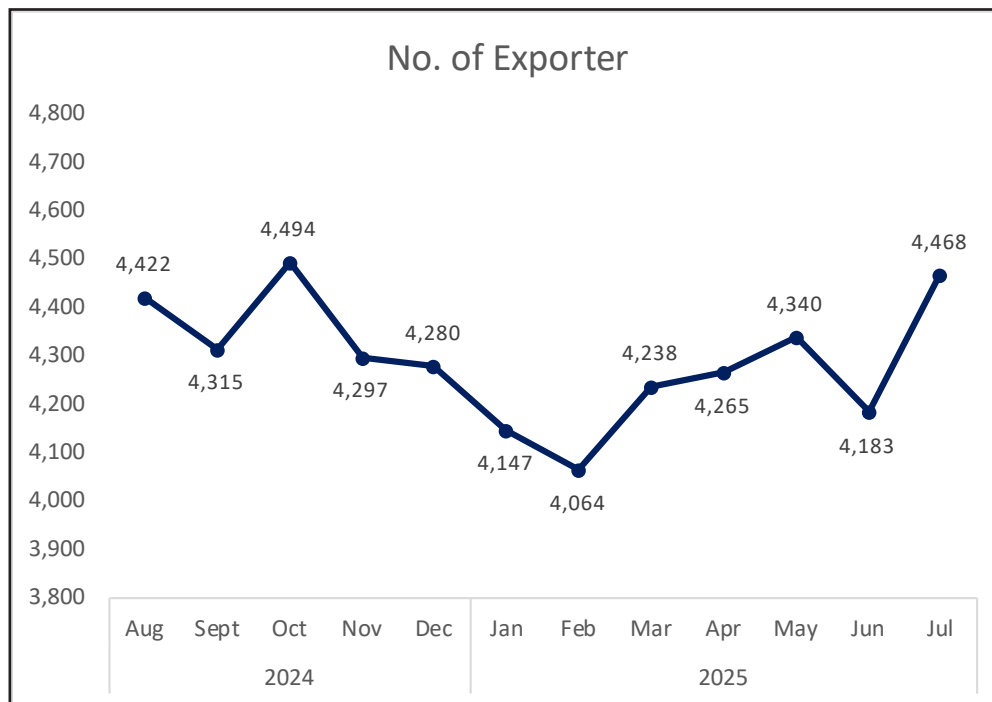
-% refer to share in world exports

MALAYSIA'S TOP EXPORT DESTINATIONS

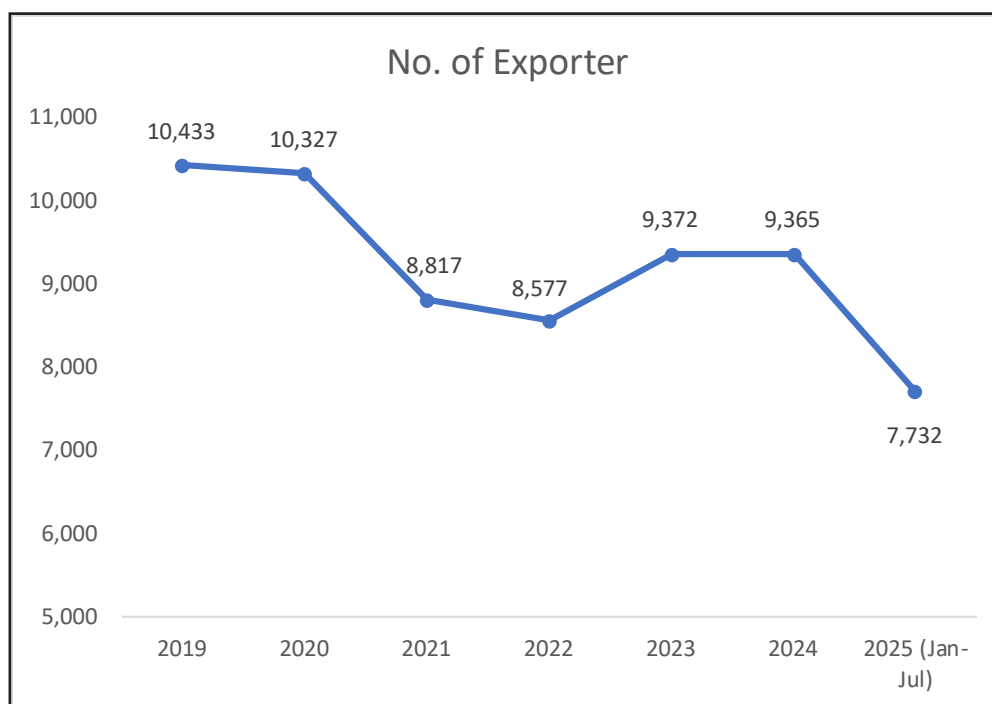


Number of Exporter using Preferential Certificates of Origin (PCOs) as at July 2025

Monthly



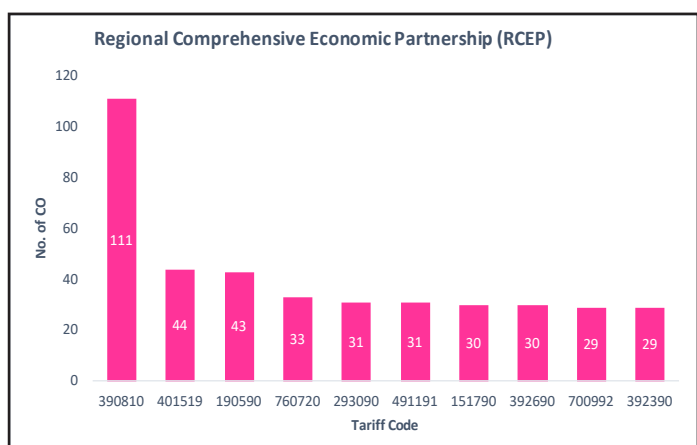
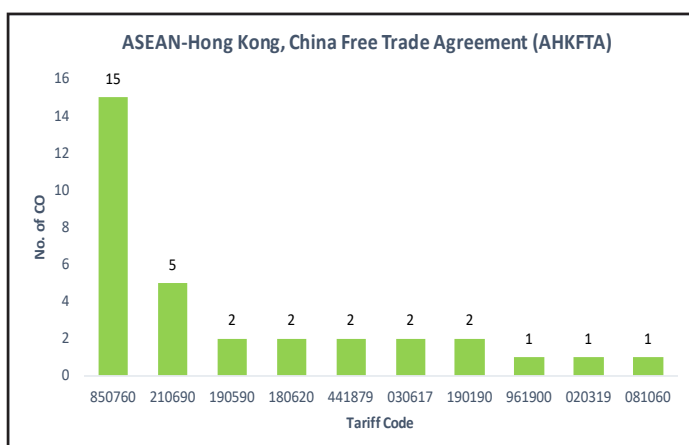
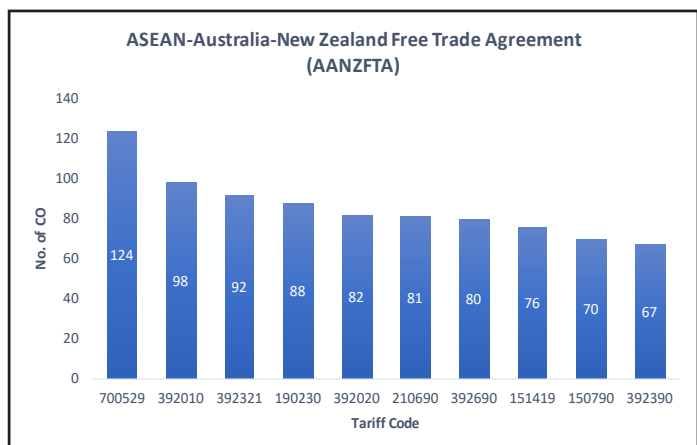
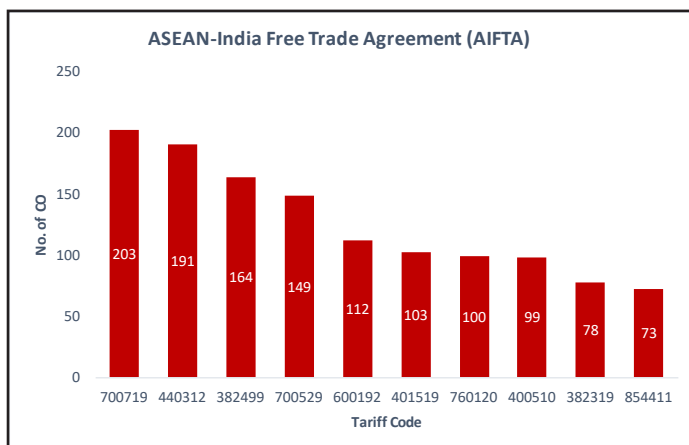
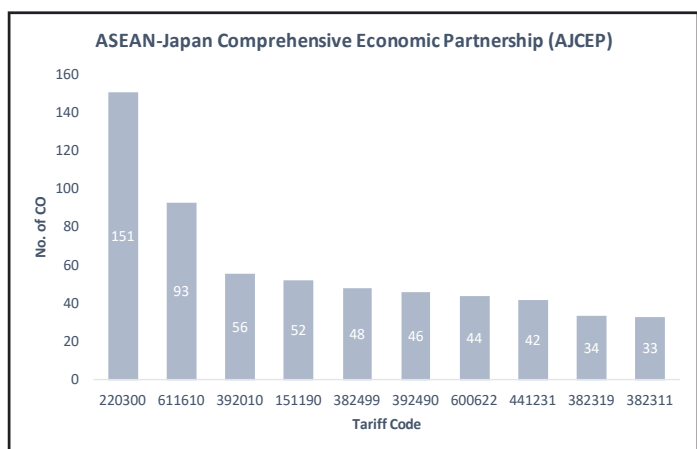
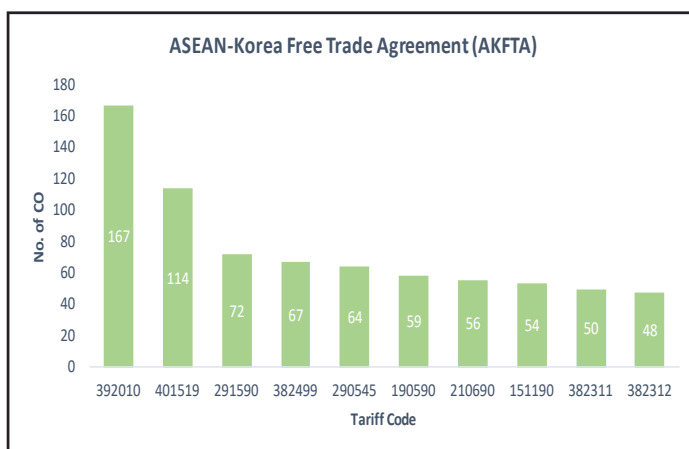
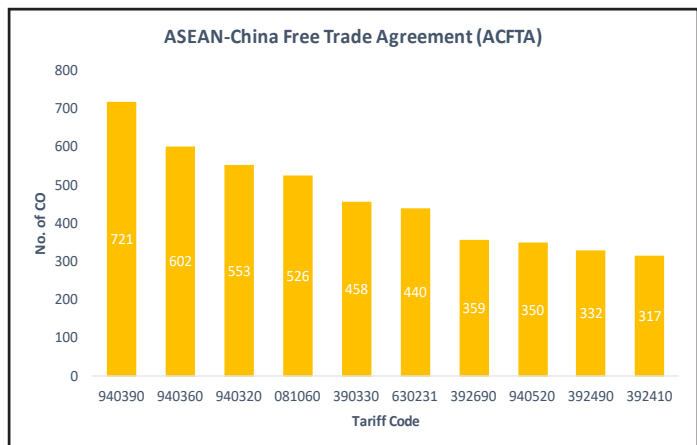
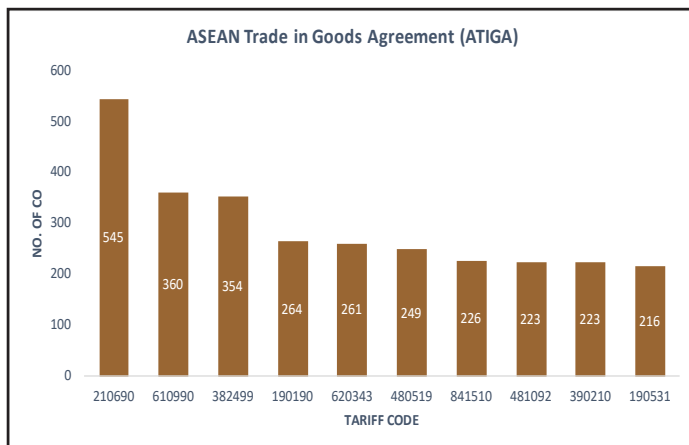
Annually



Note: *Provisional Data

Source: Ministry of Investment, Trade and Industry, Malaysia

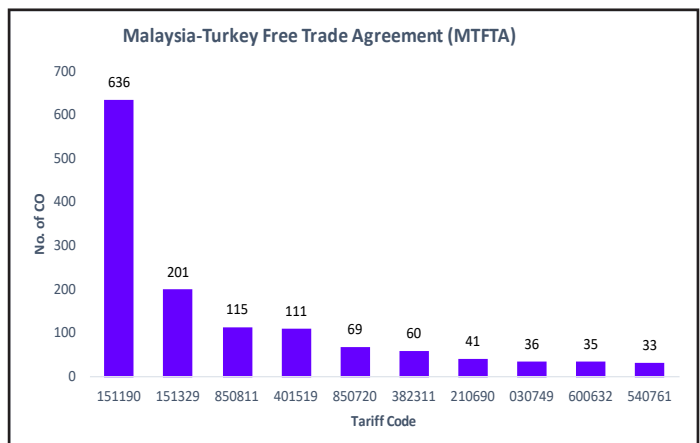
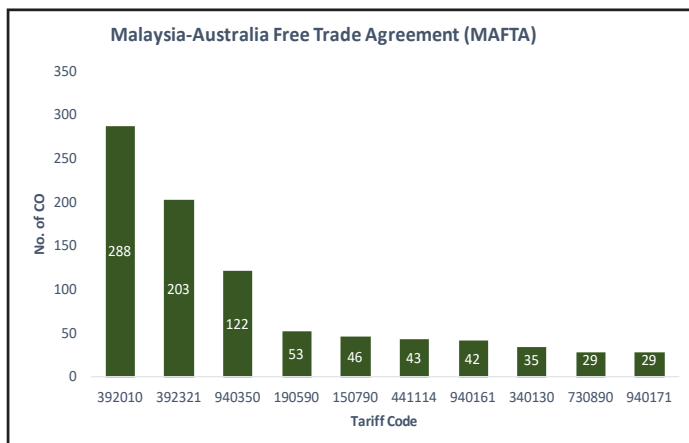
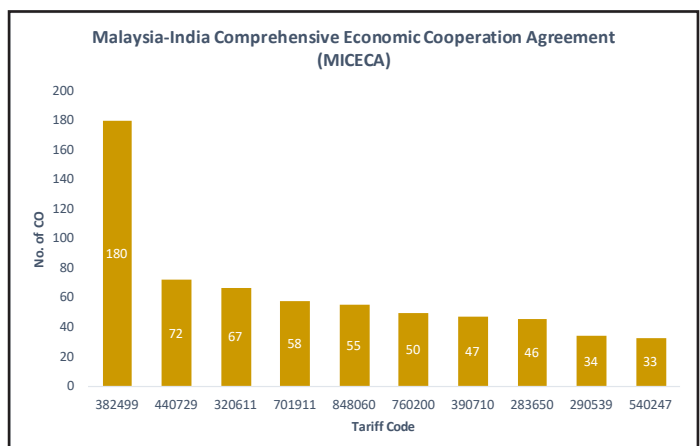
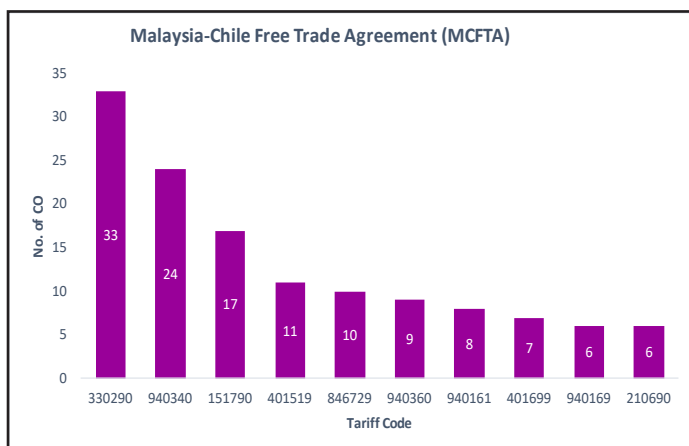
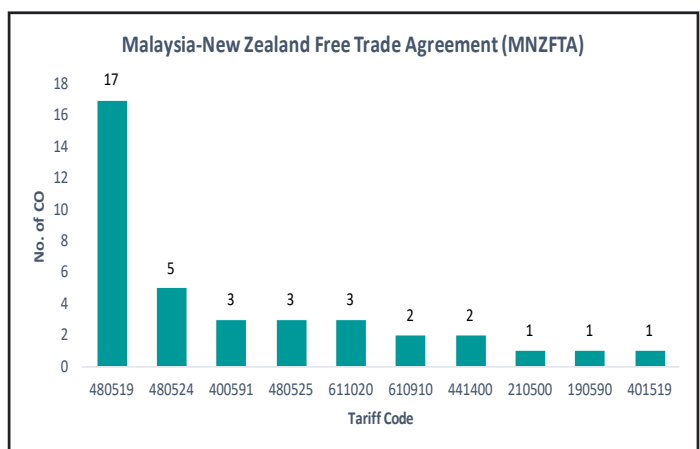
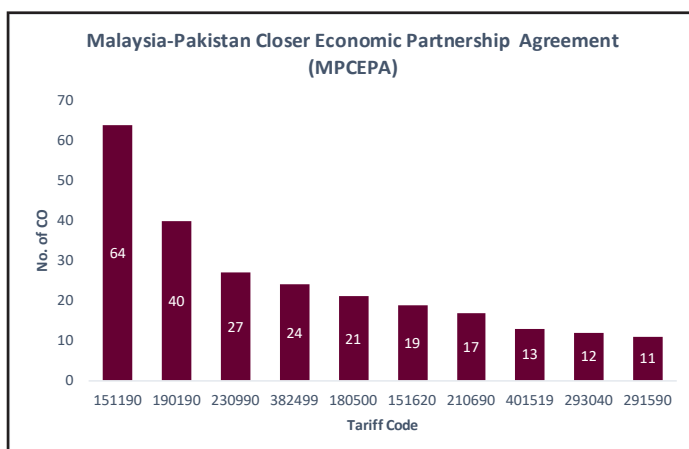
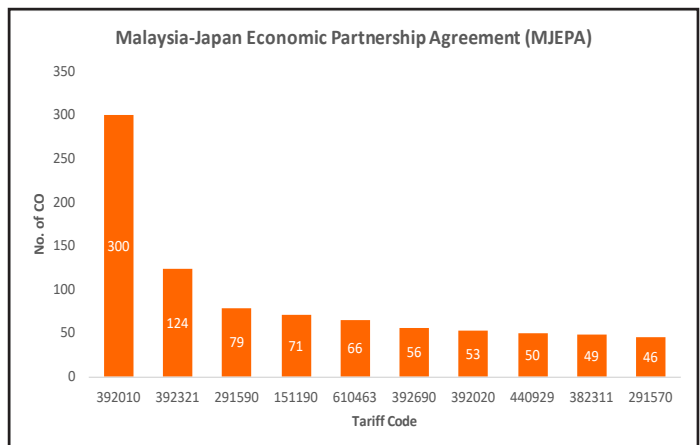
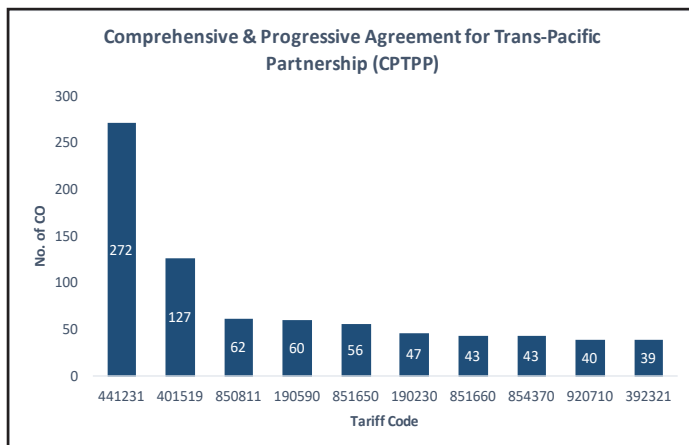
Monthly Top Product by Preferential Certificates of Origin (PCOs) as at July 2025



Note: *Provisional Data

Source: Ministry of Investment, Trade and Industry, Malaysia

Monthly Top Product by Preferential Certificates of Origin (PCOs) as at July 2025



Note: *Provisional Data

Source: Ministry of Investment, Trade and Industry, Malaysia

Tariff Code Descriptions

030326	Eels, frozen	440729	Lumber, tropical hardwood nes, sawn lengthwise >6mm
030389	Fish, n.e.s., frozen	440922	Nonconiferous tropical wood continuously shaped along any edge, end or face w/n planed, sanded/edge-jointed
030617	Other frozen shrimps and prawns	441114	Medium density fibreboard MDF of wood, of a thickness > 9 mm
030743	Squid, frozen	441231	Plywood consisting solely of sheets of wood <= 6 mm thick, with at least 1 outer ply of tropical wood
030819	Sea cucumbers, other than live	441400	Wooden frames for paintings, photographs mirrors or similar objects
040221	Milk and cream powder unsweetened exceeding 1.5% fat	480519	Fluting paper, uncoated, in rolls of a width > 36 cm or in square or rectg
150790	Soya-bean oil and its fractions, refined but not chemically modified	481141	Self-adhesive paper and paperboard, surface-coloured, surface-decorate
151190	Palm oil and its fractions refined but not chemically modified	481810	Toilet paper
151219	Sunflower-seed/safflower oil&their fractions refind but nt chem modifid	482370	Moulded or pressed articles of paper pulp, nes
151229	Cotton-seed and its fractions refined but not chemically modified	540247	Filament yarn of polyester, single, untwisted incl. monofilament of < 67 decitex
151329	Palm kernel/babassu oil their fract,refind but not chemically modifid	540751	Woven fabrics,>=85% of textured polyester filaments, unbl or bl, nes
151419	Low erucic acid rapeseed or colza oil "fixed oil which has an erucic acid	540761	Woven fabric >85% non-textured polyester filaments
151620	Veg fats & oils&fractions hy drogenatd, inter/re-esterifid,etc,ref'd/not	550320	Staple fibres of polyesters, not carded or combed
151710	Margarine, excluding liquid margarine	551341	Plain weave polyester staple fabric, <85%, mixed w/cot, <=170g/m2, printd
151790	Edible mx/prep of animal/veg fats&oils/of fractions ex hd No 15.16	560311	Nonwovens, man-made filaments weighing <25g/m2
180500	Cocoa powder, not containing added sugar or other sweetening matter	600192	Pile knitted or crocheted fabrics, of man-made fibres, nes
180620	Chocolate&other food preparations containg cocoa weighg more than 2 kg	610342	Mens/boys trousers & shorts, of cotton, knitted
190190	Malt extract&food prep of Ch 19 <50% cocoa&hd 0401 to 0404 < 10% cocoa	610462	Womens/girls trousers and shorts, of cotton, knitted
190230	Pastanes	610910	T-shirts, singlets and other vests, of cotton, knitted
190590	Communion wafers, empty cachets f pharm use&sim prod&bakers' wares nes	610990	T-shirts, singlets and other vests, of other textile materials, knitted
210390	Sauces and preparations nes and mixed condiments and mixed seasonings	611020	Pullovers, cardigans and similar articles of cotton, knitted
210690	Food preparations nes	611610	Gloves impregnated, coated or covered with plastics or rubber, knitted
220299	Nonalcoholic beverages, nes (including milk-based drinks)	620343	Mens/boys trousers and shorts, of synthetic fibres, not knitted
220300	Beer made from malt	640391	Footwear, outer soles of rubber/plast uppers of leather covg ankle nes
230660	Palm nut/kernel oil-cake&oth solid residues, whether/not ground/pellet	640399	Footwear, outer soles of rubber/plastics uppers of leather, nes
230990	Animal feed preparations nes	691010	Ceramic sinks, wash basins etc&sim sanitary fixtures of porcelain/ china
271220	Paraffin wax containing by weight less than 0.75% of oil	700529	Float glass etc in sheets, non-wired nes
283650	Calcium carbonate	700719	Safety glass toughened (tempered) nes
290516	Octanol(octyl alcohol) and isomers thereof	701911	Chopped strands o glass fibres, length, 50mm
290545	Glycerol	721730	Wire of iron or non-alloy steel, metal coat (not zinc)
291570	Palmitic acid, stearic acid, their salts and esters	730890	Structures & parts of structures, i/s (ex prefab bldgs of headg no.9406)
291590	Saturated acyclic monocarboxylic acids and their derivatives, nes	732393	Table, kitchen or other household art&parts thereof, stainless steel, nes
293040	Methionine	741011	Foil of refined copper, not backed
320416	Reactive dyes and preparations based thereon	760110	Aluminium unwrought, not alloyed
320611	Titanium pigments and preps, >80% titanium oxide	760120	Aluminium unwrought, alloyed
330290	Mixtures of odoriferous subst f use as raw materials in industry, nes	760200	Waste and scrap, aluminium
340120	Soap nes	760720	Foil, aluminium, backed, not exceed 0.2mm thick excl any backing
340239	Anionic organic surface-active agents, w/not put up for retail sale, nes	841510	Air conditioning machines window or wall types, self-contained
382311	Stearic acid	841590	Parts of air conditioning machines
382319	Industrial fatty acids, acid oils nes	842139	Filtering or purifying machinery & apparatus for gases nes
382370	Industrial fatty alcohols	846729	Electro-mechanical tools for working in the hand, with self-contained
382499	Chemical products & preparations of the chemical or allied industries, N.E.S.O.I.; residual products of the chemical or allied industries, N.E.S.O.I	848060	Moulds for mineral materials
390110	Polyethylene having a specific gravity of less than 0.94	850811	Vacuum cleaners, incl. dry cleaners & wet vacuum cleaners, with self
390140	Ethylene-alpha-olefin copolymers, having a specific gravity of less than 0.94	851650	Microwave ovens
390210	Polypropylene	851660	Ovens; cookers, cooking plates, boiling rings, grillers & roasters, elec, nes
390319	Polystyrene nes	852352	Cards incorporate one or more electronic integrated circuits smart cards
390330	Acrylonitrile-butadiene-styrene (ABS) copolymers	853641	Electrical relays for a voltage not exceed 60 volts
390690	Acrylic polymers nes, in primary forms	854370	Electrical machines & apparatus, having individual functions, n.e.s.
390710	Polycetals	854411	Insulated (incl enamelled or anodised) winding wire of copper
390799	Polyesters nes, in primary forms	871496	Bicycle pedals & crank-gear & parts thereof
390810	Polyamide-6, -11, -12, -6,6, -6,9, -6,10 or -6,12	901839	Needles, catheters, cannulae & the like, nes
392010	Film and sheet etc, non-cellular etc, of polymers of ethylene	901890	Instruments & appliances used in medical or veterinary sciences, nes
392020	Film and sheet etc, non-cellular etc, of polymers of propylene	920790	Musical instruments nes, sound generated or amplified electrically
392062	Film and sheet etc, non-cellular etc, of polyethylene terephthalates	940161	Seats with wooden frames, upholstered nes
392310	Boxes, cases, crates & similar articles of plastic	940169	Seats with wooden frames, nes
392321	Sacks and bags (including cones) of polymers of ethylene	940190	Parts of seats other than those of heading 94.02
392329	Sacks and bags (including cones) of plastics nes	940320	Furniture, metal, nes
392350	Stoppers, lids, caps and other closures of plastics	940340	Kitchen furniture, wooden, nes
392390	Articles for the conveyance or packing of goods nes, of plastics	940350	Bedroom furniture, wooden, nes
392490	Household and toilet articles nes, of plastics	940360	Furniture, wooden, nes
392620	Apparel and clothing accessories (incl gloves) of plastic	940390	Furniture parts nes
392690	Articles of plastics or of other materials of Nos 39.01 to 39.14 nes	940490	Articles of bedding/furnishing, nes, stuffed or internally fitted
400510	Rubber compounded with carbon black or silica (unvulcanised)	950300	Tricycles, scooters, pedal cars & similar wheeled toys; dolls' carr
400700	Vulcanised rubber thread and cord	961900	Sanitary towels (pads) & tampons, napkins & napkin liners for babies, & similar articles
400821	Plates, sheets & strip of non-cellular rubber, other than hard rubber (vulc)		
401519	Gloves nes of rubber		
401699	Articles of vulcanised rubber nes, other than hard rubber		
440312	Nonconiferous wood in the rough treated w paint or other preservatives		

Malaysian Ringgit Exchange Rate with Selected Countries, January 2024 - July 2025

US Dollar

USD 1 = RM



Japanese Yen

JPY 100 = RM



Chinese Yuan

CNY 1 = RM



Singapore Dollar

SGD 1 = RM



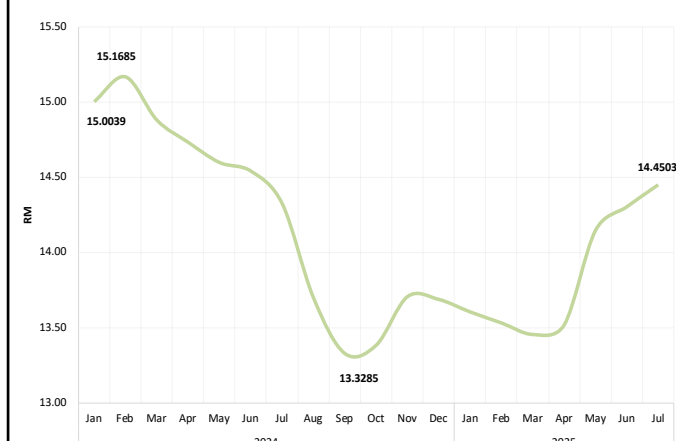
Thai Baht

THB 100 = RM



New Taiwan Dollar

TWD 100 = RM



Source : Bank Negara Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2024 - July 2025

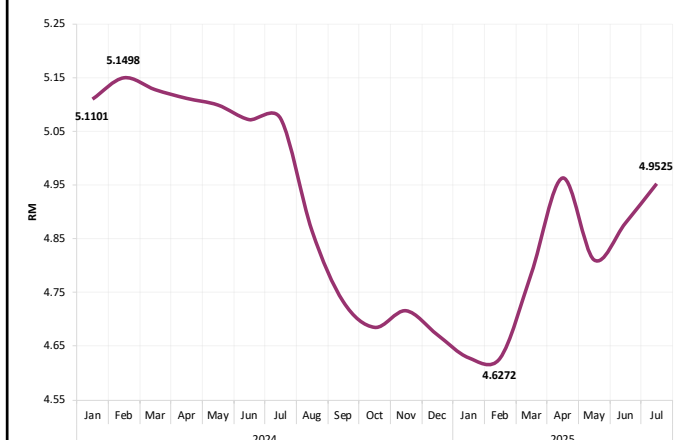
Pound Sterling

GBP 1 = RM



Euro

EUR 1 = RM



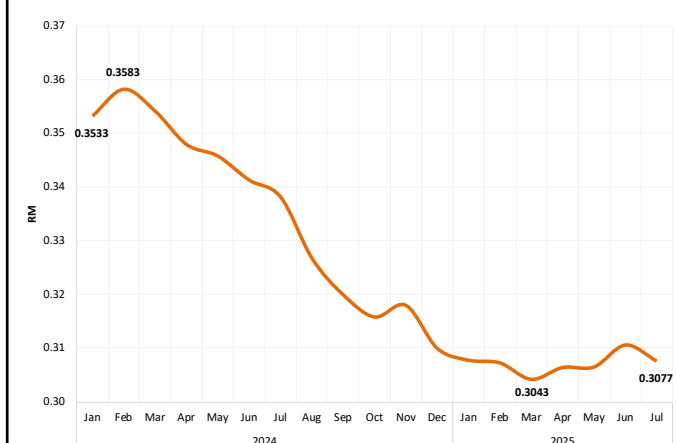
Australian Dollar

AUD 1 = RM



South Korean Won

KRW 100 = RM



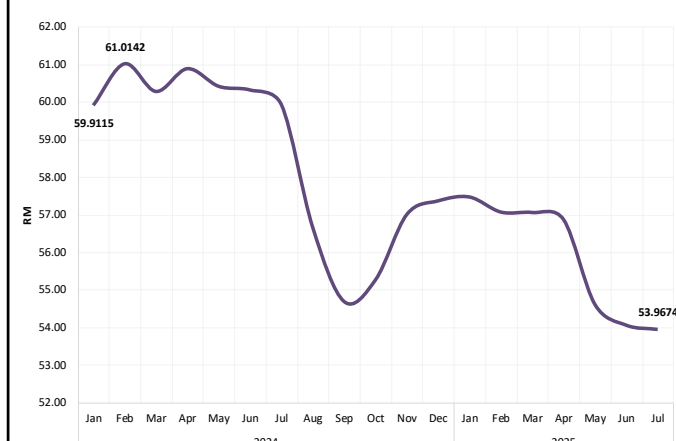
Brunei Dollar

BND 1 = RM



Hong Kong Dollar

HKD 100 = RM



Source : Bank Negara Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2024 - July 2025

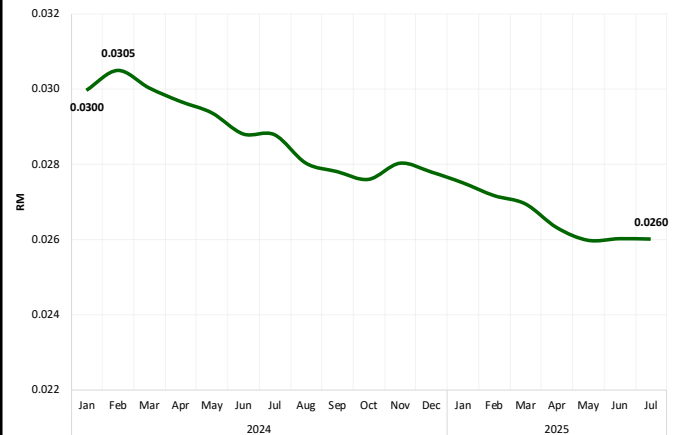
Philippine Peso

PHP 100 = RM



Indonesian Rupiah

IDR 100 = RM



Vietnamese Dong

VND 100 = RM



Indian Rupee

INR 100 = RM



Swiss Franc

CHF 1 = RM



Canadian Dollar

CAD 1 = RM



Source : Bank Negara Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2024 - July 2025

Saudi Riyal

SAR 100 = RM



New Zealand Dollar

NZD 1 = RM



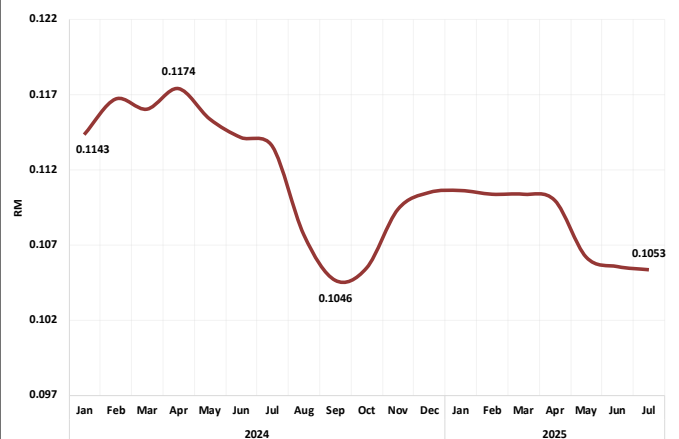
Myanmar Kyat

MMK 100 = RM



Cambodian Riel

KHR 100 = RM



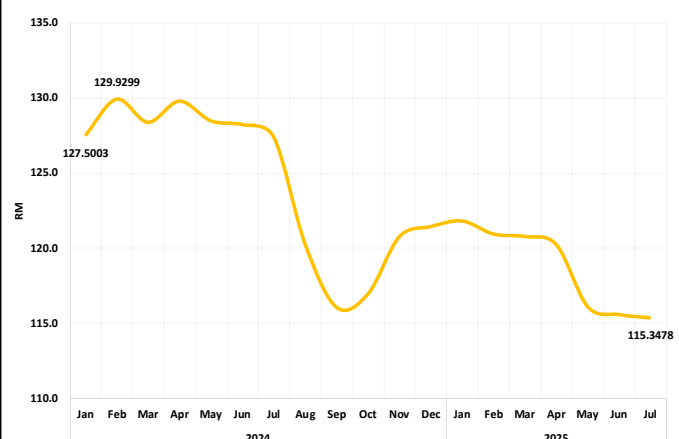
Pakistani Rupee

PKR 100 = RM



United Arab Emirates Dirham

AED100



Source : Bank Negara Malaysia

Commodity Prices

CRUDE PETROLEUM (BRENT) -per bbl-



▼ 1.2%*
US\$68.4
25 Jul 2025

Highest
2024/2025

17 Jan 2025 : US\$80.8
5 Apr 2024 : US\$91.2

2 May 2025 : US\$61.3
15 Nov 2024 : US\$71.0

Lowest
2024/2025

Average Price 2024ⁱ : US\$80.0

CRUDE PALM OIL -per MT-



⊖ %*
US\$996.6
25 Jul 2025

Highest
2024/2025

25 Apr 2025 : US\$1,102.0
6 Dec 2024 : US\$1,206.8

9 May 2025 : US\$876.9
5 Jan 2024 : US\$791.5

Lowest
2024/2025

Average Price 2024ⁱ : US\$927.4

RUBBER SMR 20 -per Kg-



▲ 3.0%*
US\$181.8
25 Jul 2025

Average Price 2024ⁱ : US\$143.34

COCOA SMC 2 -per MT-



▲ 15.2%*
US\$3,745.0
25 Jul 2025

Average Price 2024ⁱ : US\$5,261.3

SUGAR -per lbs-

▼ 2.9%*
US\$16.6
25 Jul 2025



Average Price 2024ⁱ : US\$20.3

COAL -per MT-



⊖ %*
US\$104.5
25 Jul 2025

Average Price 2024ⁱ : US\$112.3

SCRAP IRON HMS -per MT-

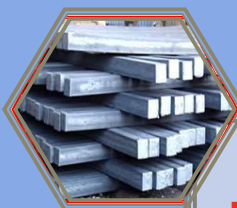


▼ 0.8%*
US\$310.8
(high)
Jun 2025

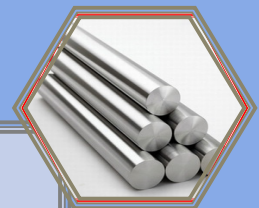
▲ 2.6%*
US\$286.0
(low)

Average Price 2023ⁱ : US\$389.3 (high)
Average Price 2023ⁱ : US\$354.8 (low)

Domestic Prices June 2025



Billets
(per MT)
RM1,969 - RM2,024



Steel Bars
(per MT)
RM2,314 - RM2,376

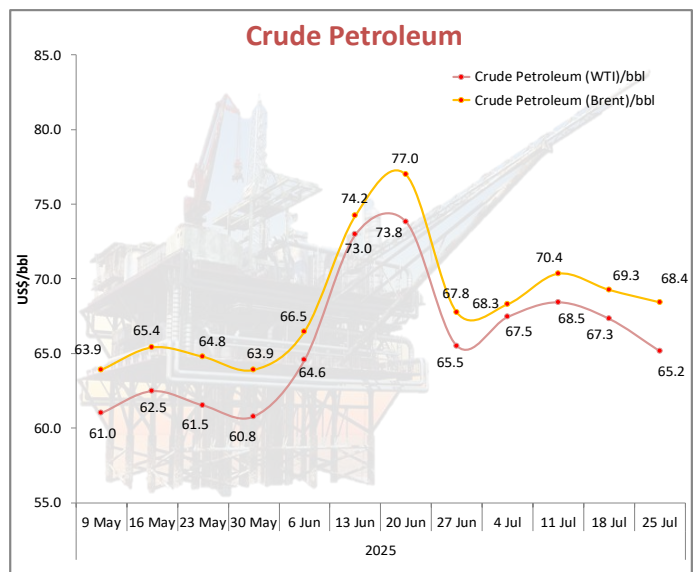
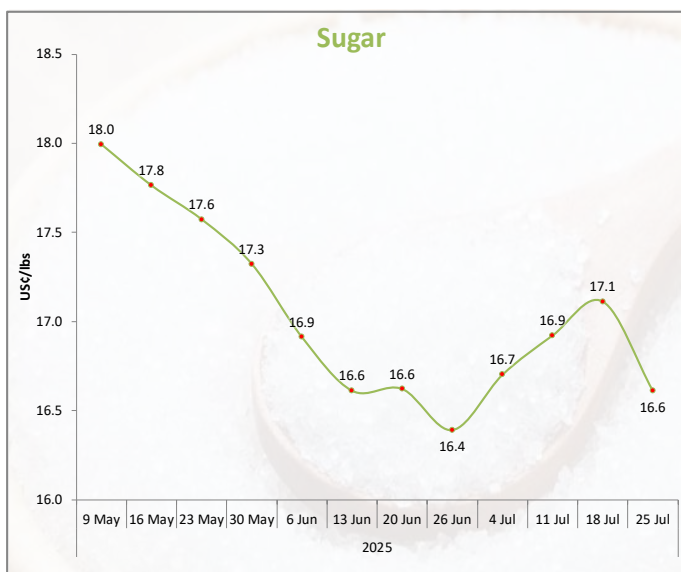
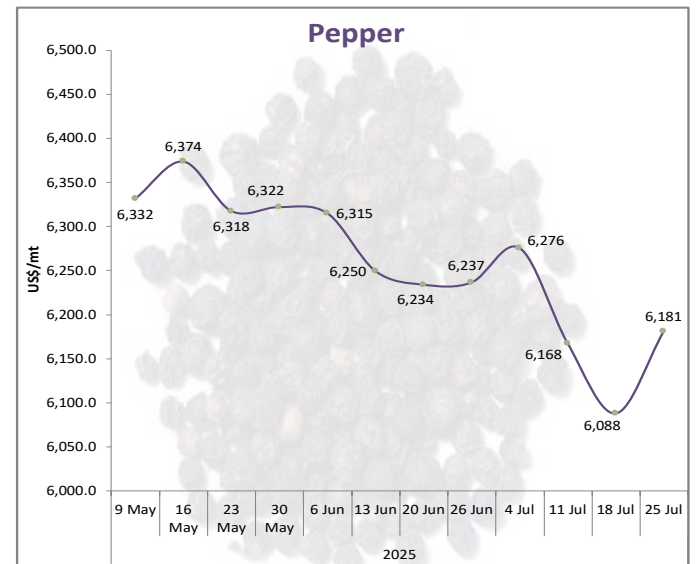
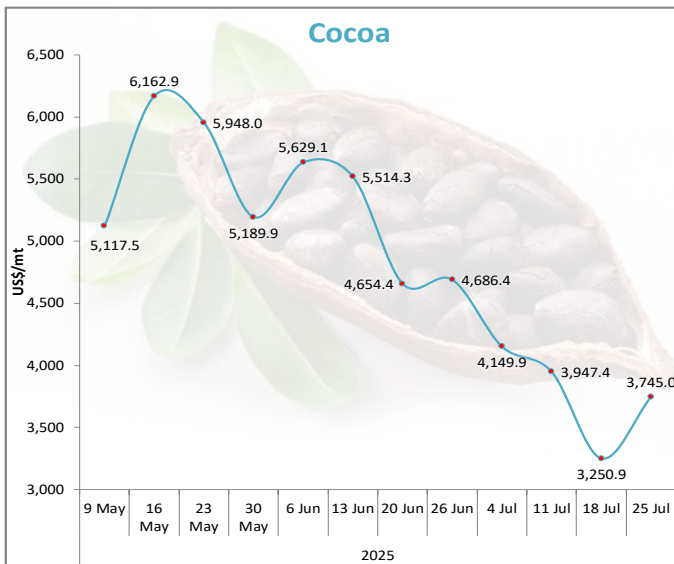
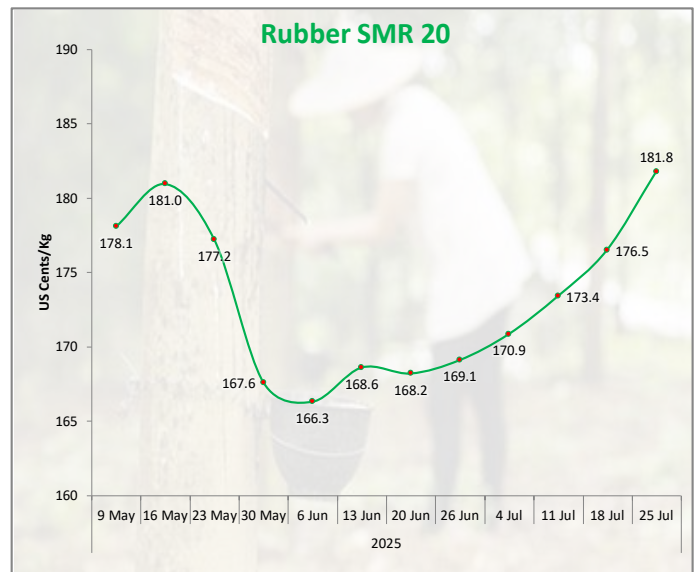
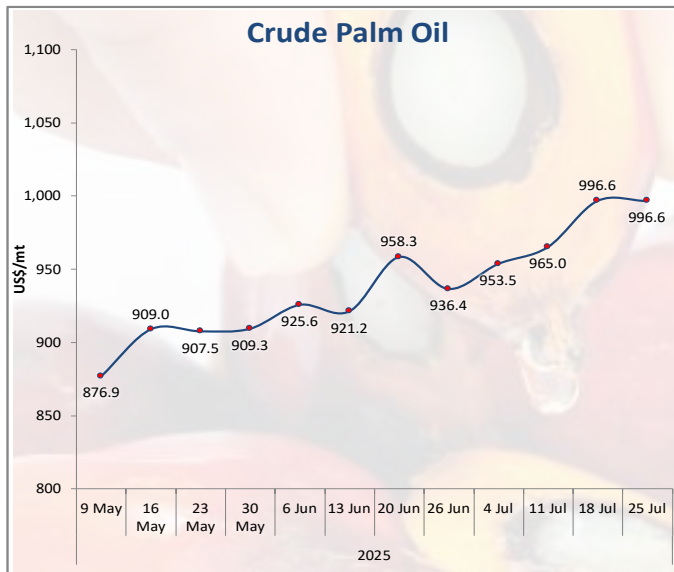
Notes: All figures have been rounded to the nearest decimal point

* Refer to % change from the previous week's price

i Average price in the year except otherwise indicated

Sources: Ministry of Investment, Trade and Industry, Malaysian Palm Oil Board, Malaysian Rubber Board, Markets Insider, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and International Sugar Organization.

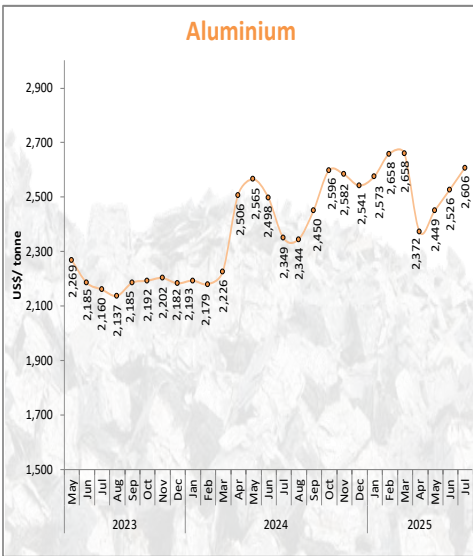
Commodity Price Trends



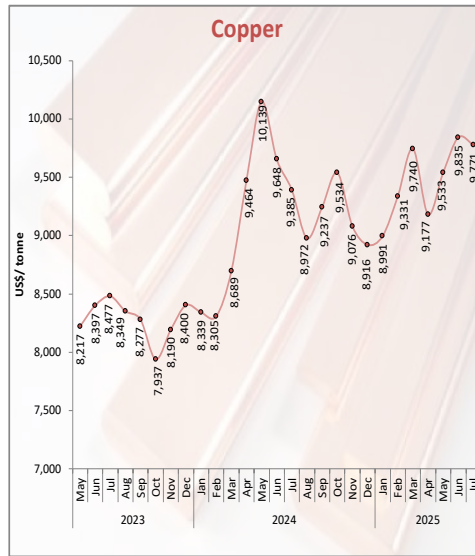
Sources: Ministry of Investment, Trade and Industry, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, International Sugar Organization, Markets Insider.

Commodity Price Trends

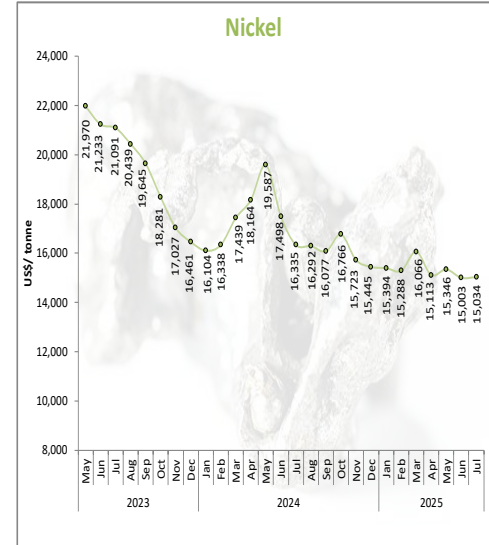
Aluminium



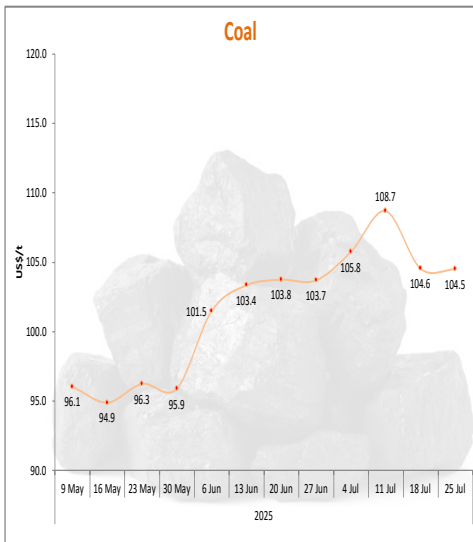
Copper



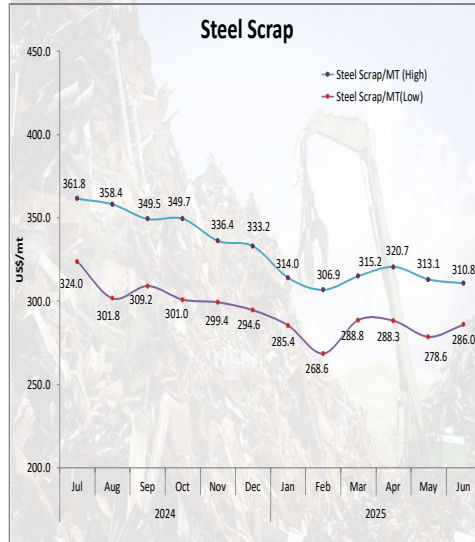
Nickel



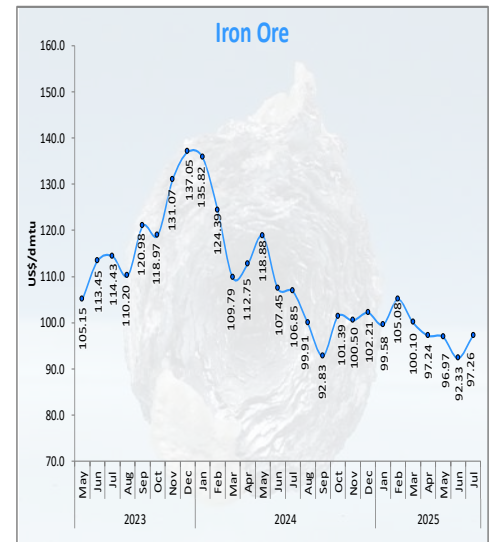
Coal



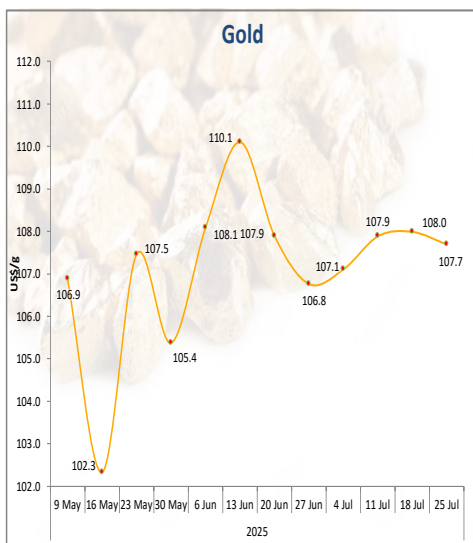
Steel Scrap



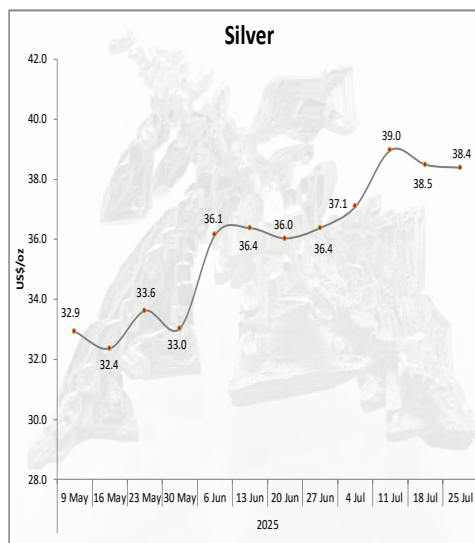
Iron Ore



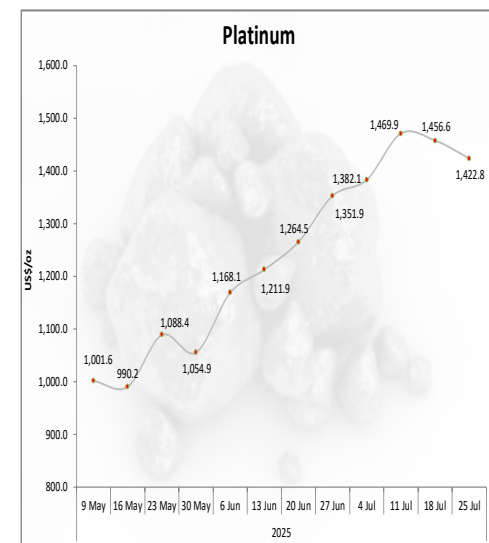
Gold



Silver



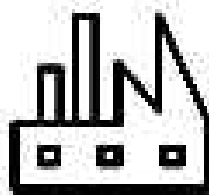
Platinum



Sources: Ministry of Investment, Trade and Industry, Malaysian Iron and Steel Industry Federation, Markets Insider, World Bank, World Gold Council, The Wall Street Journal.



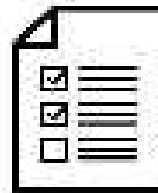
All you need to know about Industry4WRD RA



What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

Who is eligible?



- ✓ Manufacturing and its related services sector
- ✓ Valid registration and business licences
- ✓ Company has at least 50% local equity
- ✓ In operation for more than 3 years

What are the benefits?



- Identify areas of improvement in terms of people, process and technology.
- Receive comprehensive readiness report.
- Be entitled to apply for financial incentives.

Process Flow

A FEW SIMPLE STEPS

Incentives for RA

- Government-funded assessment for eligible SMEs.
- Others will get an exemption on RA fees up to RM27k.



Enquiries

- General: 1433@miti.gov.my
- RA: Industry4ward@mpc.gov.my



Readiness Assessment

Business Incentives



For more information, kindly click the following links:
<https://www.miti.gov.my/index.php/pages/view/industry4WRD>



#MITIPOCKETTALK

- ✓ Introduction to FTAs
- ✓ Introduction to Preferential Certificate of Origin (PCO)
- ✓ Introduction to Strategic Trade Act 2010

Interested to participate?
CLICK HERE 
ONLINE (WEBEX)

MITI logo and various partner logos (MIDA, MPPC, MARA, etc.) are displayed at the bottom.



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